FOR NOVICE AND ADVANCED USERS

KERBEROS ON OPENBSD

INSIDE

DEPLOY A FULL-FEATURED MAIL SERVER ON OPENBSD 5.1 WITH IREDMAIL FREEBSD-UPDATE AS INTRUSION DETECTION SYSTEM TAMING THE BLOWFISH WITH A DOG UPGRADING PORTS USING PORTMASTER HARDENING FREEBSD WITH TRUSTEDBSD AND MANDATORY ACCESS CONTROLS DNSSEC PART 3: SECURING THE DNS HOSTING ENVIRONMENT INTERVIEW WITH GABRIEL WEINBERG, FOUNDER OF DUCKDUCKGO

> VOL.5 NO.07 ISSUE 07/2012(36) 1898-9144



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MODEL: IXR-1204+10G-10GbE On-Board



MODEL: IXR-22x4IB

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Dear Readers,

First news, we would like to share with you, is that we have finally published the analysis of feedback received in response to our open letter. You may find it on our website in section "Feedback". We count that it will inspire some of you to write us and offer a help in covering topics, in which you are good at:) As feedback shows, you may be an expert in one and a novice in other. BSD community is based on the exchange of knowledge, experience and ideas. You give what you know and get what you need. That's the unique charm of BSD systems!

This issue starts with article about Open Source edition of iReadMail program written by its developer Zhang Huangbin. In Dev Corner Antoine Jacoutot will share with you his

In Dev Corner Antoine Jacoutot will share with you his advanced knowledge about using Kerberos to manage user passwords and single-sign-on on OpenBSD. It will be a quick yet comprehensive overview on the topic.

Although the issue is flagged with OpenBSD, FreeBSD users won't be disappointed as well! In Dev Corner we will see an article titled: freebsd-update as Intrusion Detection System by Michael W. Lucas. It's a well known name among BSD users. But that's not all! Thanks to Michael and NoStarch publishing we have a nice surprise for you. In this issue you will find a special code with 30% off for Absolute FreeBSD 2nd edition!

In Tips & Tricks we published a long and detailed "how to" on EasyPBI by Edward Tan. Specially for those who have never enough of pieces dedicated to upgrading ports:)

Also in this issue you will find the continuation of two very good series on security. In TrustedBSD by Michael Shirk this time you will learn the configuration of the Mandatory Access Controls and how to apply the concepts of the Biba model to FreeBSD. Additionally, part 3 of DNSSEC series by Paul Ammann will provide the guidelines for secure configuration of the DNS hosting environment. Both well written, easy to follow and very practical.

and very practical. On last pages is interview with Gabriel Weinberg, who is a founder of DuckDuckGo search engine privacy oriented. Read it and you will stop to use google:)

and you will stop to use google:) We hope that you will enjoy this issue and that each of you will find here something worth attention.

> Wish you a good read! Patrycja Przybylowicz & BSD Team

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Software Press Sp z o.o. SK is looking for partners from all over the world. If you are interested in cooperation with us, please contact us via e-mail: *editors@bsdmag.org*

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What's New

Deploy a Full-featured Mail Server on OpenBSD 5.1 with iRedMail

By Zhang Huangbin

iRedMail installs and configures mail server binary packages automatically from the official software repositories provided by Linux/BSD distribution venders. These packages include: Postfix, Dovecot, Apache, OpenLDAP, MySQL or PostgreSQL, Amavisd and Roundcube. The article is dedicated to Open Source edition of the program.

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DNS security can be distilled into two maxims: always run the latest version of your chosen DNS software package, and never provide unnecessary information or services to strangers. Put another way, keep current and be stingy! The truth is: DNS servers are susceptible to the same types of vulnerabilities (platform, software, and network-level) as any other host on the Internet. This article will provide guidelines for secure configuration of the DNS hosting environment. The author focuses on three areas: content control of the zone file, securing the DNS host platform and software.

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By Diego Montalvo & BSD Team

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WHAT'S NEW

Deploy a Full-featured

Mail Server on OpenBSD 5.1 with iRedMail

iRedMail installs and configures mail server binary packages automatically from the official software repositories provided by Linux/BSD distribution venders. These packages include: Postfix, Dovecot, Apache, OpenLDAP, MySQL or PostgreSQL, Amavisd and Roundcube.

What you will learn...

- What iRedMail is
- What iRedMail does
- What benefits iRedMail provides
- How to deploy a full-featured mail server on OpenBSD 5.1 in few minutes with iRedMail. All mail accounts will be stored in Open-LDAP.

What you should know...

- Login to OpenBSD
- Type shell commands in a terminal
- The email domain name you want to host your email service on

The article is dedicated to Open Source edition of the program. Together with iReadMail is shipped by default the iReadAdmin, which is available in dual licenses (one is GPL v2). The user can choose to install it or not.

iRedMail Benefits

- Fast deployment in less than one minute, easy to use and stable.
- Control over your own data. You have all personal data on your hard disk, it is not on somebody else's storage medium.
- All components are free and open source softwares, and you get the bug fixes and updates of the used packages from the Linux/BSD distribution venders you trust, not iRedMail project.
- Works on both non-virtualized and virtualized boxes, e.g. VMware, Xen, KVM, OpenVZ, VirtualBox, with i386 and x86_64/amd64 support.
- Full-featured, easy to use web admin panel iRed-Admin. You can setup mail server manually with the same softwares as used in iRedMail, but you cannot find a suitable web-based admin panel like iRedAdmin-Pro. Note: iRedAdmin is available in dual li-

censes, the edition shipped in iRedMail is free and open source (GPL v2), and we're talking about open source edition in this article. You can consider purchasing the full-featured edition, iRedAdmin-Pro, to gain more features.

- Works on popular Linux/BSD distributions:
- OpenBSD (of course)
- Red Hat Enterprise Linux, CentOS, Scientific Linux
- Debian, Ubuntu, Linux Mint
- openSUSE
- Gentoo Linux
- FreeBSD

System Requirements

WARNING: iRedMail is designed to be deployed on a fresh server system, which means that your server does not have any mail related components installed, e.g.

What iRedMail is

- A zero cost, fully fledged, full-featured mail server solution. All used packages are free and open source provided by the Linux/BSD distribution venders you trust.
- An open source project, released under GPLv2, hosted on BitBucket: https://bitbucket.org/zhb/iredmail/



MySQL, OpenLDAP, Postfix, Dovecot, Amavisd, etc. Although the installation procedure create backups of existing files, your system may not be working as expected if you already have some of the packages already installed.

To install iRedMail, you need:

- A fresh, working OpenBSD system. Required file sets are: baseXX.tgz, etcXX.tgz, compXX.tgz, manXX.tgz, xbaseXX. tgz. The latest OpenBSD 5.1 release is supported.
- At least 512MB of memory is required for production use.

Note

- All required packages will be installed with the pkg_ add command.
- Apache chroot is disabled by default, required by web admin panel.
- PF is enabled by default with basic rules for ssh and mail services.
- spamd(8) is enabled by default for greylisting, whitelisting and blacklisting.
- Sendmail is disabled by default, because it is replaced by Postfix.

Preparations

Set a fully qualified domain name (FQDN) hostname on your server

Enter command hostname to view the current hostname:

\$ hostname
demo-mx.iredmail.org

On OpenBSD, hostname is set in two files

*/etc/myname: hostname setting demo-mx.iredmail.org */etc/hosts: hostname <=> IP address mapping.

Warning: List the FQDN hostname as first item.

Verify the FQDN hostname. If it wasn't changed, please reboot the server to make it work.

\$ hostname
demo-mx.iredmail.org

Set PKG_PATH to your favorite location for installing binary packages

iRedMail will install all required packages with the $_{pkg_add}$ command. It will automatically look for the location specified in the $_{PKG_PATH}$ environment variable for required packages.

Now login to the OpenBSD server as the root user, and then set a valid <code>PKG_PATH in /root/.profile</code>. For example:

```
export PKG_PATH="http://ftp.openbsd.org/pub/OpenBSD/
`uname -r`/packages/`machine -a`/"
```

Install the Bash shell because it's required by iRedMail.

. /root/.profile # <- This steps is required, used to set PKG_PATH without re-login.

pkg_add bash

Download the Latest Release of iRedMail

- Visit the download page to get the latest release of iRedMail. http://www.iredmail.org/download.html
- Upload iRedMail to your mail server via ftp or scp or whatever method available Then login to the server to install iRedMail. We assume you uploaded it to the /root/iRedMail-x.y.z.tar.bz2 directory (replace x.y.z by the actual version number).
- Uncompress the iRedMail tarball:
 - # cd /root/
 # tar xjf iRedMail-x.y.z.tar.bz2

Start the iRedMail Installer

We're now ready to start the iRedMail installer.

```
# cd /root/iRedMail-x.y.z/
# bash iRedMail.sh
```

It will ask you to choose version numbers for several packages, please choose below versions for OpenBSD 5.1:

- php-5.3
- openIdap-2.4
- postfix-2.8 (stable release)
- p5-Mail-SPF (instead of p5-Mail-SPF-Query)
- gnupg (instead of gnupg-xxx-idea-card-ldap)



Screenshots of Installation

Welcome and thanks for choosing iRedMail:



Specify the location to store all mailboxes. The default is /var/vmail/.

Default mail storage path Please specify a directory for mail storage. Default is: /var/vmail	AND DESCRIPTION
EXAMPLE:	
• /var/vmail	
NOTE:	
* It may take large disk space.	
/var/vmail	subscription, said
in the second	
< Next >	

Choose the backend to store mail accounts. Please choose one you're familiar with. You can manage mail accounts with iRedAdmin, our web-based iRedMail admin panel.



- If you choose to store mail accounts in OpenLDAP, the iRedMail installer will ask you two questions about OpenLDAP.
- LDAP suffix.

lease specify your LDAP	LDAP suffix (root dn) suffix (root dn).	
CAMPLE:		
I Your domain name	I Recommend LDAP suffix I	
example.com	I dc-example,dc-com I	
l abc.com.cn	I dc=abc,dc=con,dc=cn I	
ic-example,dc-com		
	C Maxe S	

• Password for LDAP root dn.

Passwor Please specify	d for LDAP rootdn: cn-Manager,dc-example,dc-c password for LDAP rootdn:	om
• cn-Manage	r,dc=example,dc=com	
MARNING:		
· EMPTY pos	sword is "NOT" permitted.	
	and the second sec	

Set password of MySQL root user. MySQL is used to store data of other applications, e.g. Roundcube

Please specify p	Password for MySQL administrator: root assword for MySQL administrator: root	1.7.10.200.001
• EMPTY pass	word is *NOT* permitted.	_
[
	< Next >	



webmail, Policyd, Amavisd-new. If you choose to store mail accounts in MySQL, you will see this dialog too.

lease specify yo	Your first v ur first virtue	irtual domain n 1 domain name.	ane .	
DXAMPLE:				
* example.com				
IARNING:				
• It cannot b	the same as s	erver hostname:	u104.iredmail.	org.
demo.iredmail.or	1			

Set admin password on your first mail domain. Note:

- This account is used only for system administration, not a mail user. That means you can't login to the webmail with this account.
- You can login to iRedAdmin (web-based iRedMail admin panel) with this account for mail accont management. The login name is the full email address.
- Admin username is hard-coded, you can create new admins with iRedAdmin after the installation is completed.



- Set the password to the first mail user of your first mail domain. Note:
- This account is a normal mail user. that means you can login to webmail with this account. The login name is the full email address.

The username is hard-coded. You can create new mail users with iRedAdmin after the installation is completed.

Please specify	Passo password fo	word for your or your first	first user user:	
* www.edenc	.iredmail.or	ng		
iote:				
* You con	login webmoi	il with this	account.	
WARNING:				
* EMPTY po	issword is *M	VOT* permitte	sd.	
	•			
	-	< Note		

Choose optional components. Note: Fail2ban and Awstats is not available on OpenBSD.

Holl: Open Source Moil Serve Optional Components for OpenLDAP backend Note: · DKIM is recommended. * SPF validation (Sender Policy Framework) is enabled by default. . DNS records (TXT type) are required for both SPF and DKIM. Refer to file for more detail after installation: /root/iRedMail/iRedMail.tips ROM signing/wartiscotion DomainKeys Identified Mail Official web-based Admin Panel WebMail program (PHP, AJAX) Web-based OpenLDAP management tool Roundcubengil [*] shoLDAPodmin [*] phoMyAdmin Web-based MySQL management tool Advanced web and mail log analyzer Anstots [*] Fail2ban Ban IP with too many password failures < Not >

After answered these questions, the iRedMail installer will ask for your confirmation to start the installation. It will install and configure the required packages automatically. Type 'y' or 'Y' (without quotes) and press 'Enter' to confirm (Listing 1).

Important Things You Should Know After the Installation

- Read /root/iRedMail-x.y.z/iRedMail.tips first, it contains:
 - URLs, usernames and passwords of web-based applications
 - Location of mail server related software configuration files
 - Some other important and/or sensitive information



Listing 1. Configuration compleated

* *
\star Please do remember to $\star REMOVE\star$ configuration file after installation \star
* completed successfully. *
* *
<pre>* * /root/iRedMail-x.y.z/config</pre>
* *

< iRedMail >>> Continue? [Y n]

- Setup DNS record for SPF: http://code.google.com/p/ iredmail/wiki/DNS_SPF
- Setup DNS record for DKIM: http://code.google. com/p/iredmail/wiki/DNS_DKIM

Access Roundcube Webmail

If you chose to install webmail during iRedMail installation, the latest Roundcube webmail (0.7.2) will be installed for you. It's accessible via HTTP and HTTPS.

Now type *https://your_server/mail/* in your favorite web browser, it will show you the login page of webmail. Input the username and password of first mail user we created during iRedMail installation, then press Enter, and you will be redirected to Inbox: (Figure 1).

There are two emails in your Inbox. One contains detailed information about the iRedMail installation, and the



Figure 1. inbox



Figure 2. settings_password



other contains useful links for mail server administration.

Click "Settings" in the top-right corner, it will show you some tabs of per-user webmail settings, you can change password under tab "Password": Figure 2.

To create mail filter rules, just click tab "Filters". It will show you two disabled template filters, one for vacation message, another for moving spam to the Junk folder (Figure 3).

Access Web-based Admin Panel – iRedAdmin

If you chose to install the web-based admin panel, iRedAdmin, during the iRed-

Mail installation, the latest iRedAdmin (open source edition) will be installed for you. It's simple and easy to use, and is accessible via HTTPS only.

Now type *https://your_server/iredadmin/* in your favorite web browser, it will show you login page of admin panel like below: (Figure 4). Input the username and password of admin account we created during iRedMail installation, then click "Login", you will be redirected to Dashboard of admin panel like below: (Figure 5). Under menu "Domains and Accounts", you will see the first mail domain we created during iRedMail installation: (Figure 6). Click button "Add domain" to add new mail domain: (Figure 7). To see all mail users under certain domain, just click link in col-







Figure 4. Login

Component	URL	Accessible via HTTP	Accessible via HTTPS
Webmail	http://your_server/mail/	Yes	Yes
iRedAdmin (admin panel)	httpS://your_server/iredadmin/	No	Yes
phpMyAdmin	httpS://your_server/phpmyadmin/	No	Yes
phpLDAPadmin	httpS://your_server/phpldapadmin/	No	Yes

Table 1. URLs of webmail and other web applications

umn "Users" under menu "Domains and Accounts": (Figure 8). Click button "+ Users" to create new mail user under same domain: (Figure 9). Under menu "Admins", you will see the admin account created during iRedMail installation: (Figure 10). Click button "Add admin" to add new mail admin: (Figure 11).









Figure 7. domain_create

RedAdmin				-16	ð -		
Antonia Antonio	and Assounds Ass	ana System	1444				
Users under dom	sin; demo, iredinal	Lorg (1-1/1)	8			-	
Users under domi	ain: demo, iredmat	Lorg (1-1/1)	0 • 1	 • 14 76		a Ormat	<u>.</u>
Users under domi Diseis None	ain: demo, iredmat • Aut takes • © ;	Lorg (1-1/1)	• • •	 a .co.765	• 600 100	• Oreast 271(4-1	<u>.</u>

Figure 8. user_list







Figure 11. admin_create

Access Other Web Applications

After the installation is completed, you can access webbased programs if you chose to install them. Replace 'your_ server' below by your actual server name or IP address.

Get technical Support

Please post all issues, feedback, feature requests and suggestions in the online support forum over at *http://www.iredmail.org/forum/*.

ZHANG HUANGBIN

Author of iRedMail project, freelance, big fan of OpenBSD.





freebsdupdate as Intrusion Detection System

as inclusion Detection System

One of the most annoying things a sysadmin can endure is a system intrusion. A script kiddle might only install an IRC bot, but a skilled intruder can carefully replace core system binaries so as to exploit more systems or extract more data. An Advanced Persistent Threat (APT) intruder might even patch and secure a penetrated system so as to delay detection.

ventually, you'll notice the intruder. Perhaps you find and fix the route used to break in. But what do you do with your system then? Maybe the intruder only installed that IRC bot, or maybe the system's key programs now pass all your authentication credentials and credit card numbers back to some kiddie porn ring.

You can't rebuild all your software, because your compiler might now have extra features that benefit the intruder. (If you have not read Ken Thompson's "Reflections on Trusting Trust," from *Communications of the ACM*, vol 27, No. 8, August 1984, stop reading this article and go read it. It's available at *http://dl.acm.org/citation.cfm?id=358210* or through your favorite search engine.) The only thing to do is to reinstall the system from scratch, update all your software to the most secure versions, and double-check system security.

I, for one, like to know just what kind of intruder broke in. A script kiddle will make me shrug, check system security, and move on. A skilled intruder will send me scurrying to deeply evaluate every system I manage.

The skilled intruder will probably want to replace core system components, to help him gather more data and compromise more of my systems. If I can verify the integrity of the core system components, I can make a realistic guess about the type of intruder I had. Verifying the core system won't determine that I had a script kiddie, but if the intruder replaced a core system component I can be fairly sure the intruder was above average in skill. FreeBSD's freebsd-update includes tools to verify your base system against the install files. freebsd-update isn't as flexible as a tool like Tripwire, but it can be used without setting it up before the intrusion. It's also limited to systems installed from release media or updated via freebsd-update. If you track -current or -stable, you cannot use this method.

You'll need a FreeBSD boot CD for the version you're running, writable disk space such as a USB key or NFS share, and your compromised system. Life will be easier if you grab a copy of the compromised system's /etc/fstab. This example was tested on a FreeBSD/i386 9.0-p1.

Boot the FreeBSD install CD. Tell the installer to go into Live CD mode. You'll get a login prompt. Log in as root, no password. You'll get a read-only root directory, and memory filesystems for /var and /tmp.

Now you need network connectivity, including DNS resolution. As /etc is mounted read-only, you can't edit /etc/ resolv.conf. For the install CD, resolv.conf is a symlink to /tmp/bsdinstall_etc/resolv.conf. On the live CD, the directory /tmp/bsdinstall_etc doesn't exist. Create it, then either run dhclient or configure your interface by hand. The network interface on this system is em0.

```
# mkdir /tmp/bsdinstall_etc
```

```
# dhclient em0
```



Now mount the disk partitions from the compromised system under /mnt. In a default FreeBSD 9.0 install, the entire system is installed as one large partition. If you have IDE or SATA disks, your root partition is probably /dev/ada0p2. I suggest mounting the partition read-only to avoid inflicting any accidental damage.



mount -o ro /dev/ada0p2 /mnt

You also need a place to put the data files freebsd-update generates. Here I mount a NFS share for that purpose, but you could also use a flash drive or any other extra disk. As I'm already using /mnt for my hard drive, I'll use /media for the NFS mount. My NFS server is at 192.0.2.8; use the address or hostname of your server.

mount_nfs 192.0.2.8:/tmp /media

We're now ready to compare the installed system to the one that freebsd-update expects.

```
# freebsd-update -b /mnt IDS >> /media/update.ids
```

Now go get lunch. The comparison takes about 15 minutes on a fast system.

When complete, the file will start with notices about finding FreeBSD update mirrors, loading metadata, and so on. Then you'll see a bunch of entries like this:

/dev has 0755 permissions, but should have 0555 permissions. /etc/group has SHA256 hash dd783...9a0, but should have SHA256 hash 04fa5...355.

These are objects in the filesystem that don't match the default FreeBSD distribution expected by freebsd-update.

Some of these are expected. Once you add a user, files like /etc/group and /etc/passwd change. The checksum should not match. You cannot assume that your changes to a file are the only changes, however. The intruder might have added his own user account. You must manually verify every file that freebsd-update identifies. Rather than read the details of every file's changes, generate a list of all suspect files.

```
$ cat update.ids | awk `{print $1}'
/dev
/etc/group
```

This generates a nice list of files that differ from the distribution media. On a virgin system, I would expect changes to files such as /etc/group, /etc/master.passwd, / etc/passwd, /etc/pwd.db, and /etc/spwd.db. On my system, I expect changes to /etc/motd, /etc/nsswitch.conf and various /etc/pam.d files. I must manually verify those files – an intruder could have added steal_auth_credentials.so to PAM.

But then this particular list ends in:

... /usr/bin/login /usr/sbin/sshd

Uh oh. These files have changed. I certainly haven't changed them. The intruder was sufficiently skilled to replace important system files. I don't know what changes he made to those programs, but I do know that I cannot trust this system. It's time to change all passwords and SSH authentication keys on all related systems.

The good news is, I know what programs the intruder replaced. There's a good chance that if he compromised any other servers, he replaced /usr/bin/login and /usr/sbin/sshd on them as well. If those files have changed on another system, I know it has been compromised. I can't test those files locally, but I can copy them to another system and validate their checksums.

Absence of evidence is not evidence of absence. An unchanged base system do not mean that the system was not penetrated. But freebsd-update's IDS functionality gives you places to start looking.

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. . .

Taming the Blowfish with a Dog

"Woof woof!"

This article is meant to be a quick, yet comprehensive overview of using Kerberos to manage user passwords and single-sign-on on OpenBSD. It is by no way an exhaustive documentation about Kerberos – entire books have been written about it!

f you need more information about Kerberos itself, its concepts and terminologies, refer to the following online resources:

- http://www.ietf.org/rfc/rfc4120.txt (RFC for the The Kerberos Network Authentication Service version 5)
- http://www.h5I.org/manual/heimdal-1-5-branch/info/ heimdal/ (for Heimdal Kerberos)
- http://web.mit.edu/kerberos/krb5-latest/#docu mentation (for MIT Kerberos)

Kerberos is a system for securely authenticating users and services on a network. The initial implementation came from MIT as part of "Project Athena" for distributed computing (along with the Hesiod name service). Since then, several implementations were created, like the BSD-licensed Heimdal, which is what OpenBSD uses. Kerberos is also a core part of the Microsoft Active Directory directory service. The latest version of the protocol is version 5 (aka Kerberos V).

At the time of this writing, Heimdal is at version 1.5.2, but OpenBSD still uses the old 0.7.2 version.

Authentication is done by the means of "tickets", granted by the KDC ("Key Distribution Center"). A ticket can be requested for a user ("johndoe"), a host ("serverfoo.bsdmag.org) or a service (Idap, imap, ...); these are called "principals" in Kerberos terminology.

Initial Configuration

The entire Kerberos configuration for clients and server is done in the /etc/kerberosV/krb5.conf (5) file.

Typically, all can use the same krb5.conf, but in our case we will only use a small one on the clients, and get all the other required fields from DNS (see the next section).

By using DNS, we could even go without any krb5.conf file on the clients, but we want to have forwardable tickets by default (your ticket will follow you from machine to machine as long as you use Kerberos to connect to them; i.e. you can use a ticket gotten from one host to be used on another one).

OpenBSD comes with a ready-to-use /etc/kerberosV/ krb5.conf.example file which we can copy to /etc/kerberosV/ krb5.conf and edit to our needs.

This file is the core of the Kerberos infrastructure configuration and it would require several articles to elaborate all possible options, so we will not go into too much detail (Listing 1 and Listing 2).

[libdefaults] sets the default options.

"default_realm" is our administrative REALM for which we will request tickets; in case of a cross-realm setup (see the cross-realm section at the end of this article) there can be several.

"forwardable" asks for forwardable tickets by default. [realms] is where the REALM configuration is done.



For the BSDMAG.ORG we are declaring 2 KDCs (master and slave) and the kadmind(8) server (for remote administration); the kadmind(8) server must be the master Kerberos server. kerberos1.bsdmag.org and kerberos2.bsdmag. org must be resolvable hostnames.

[domain_realm] is used to associate DNS domain names with a REALM. It is useful when dealing with sub-domain that need to be associate to a top level REALM (e.g. entity.bsdmag.org).

[kdc] includes the configuration that is meant for the KDC servers only. It can override configuration from lib-defaults.

"require-preauth" is enforced on the KDCs. Pre-authentication forces a principal to encrypt a time-stamp with his password or key. If the password is wrong, the KDC will not return any encrypted *Ticket Granting Ticket* (TGT). In the case preauth is *not* used, the client can send any kind of authentication request and the KDC will send the encrypted TGT to start the challenge authentication; the problem is that this TGT can be brute-forced offline, preauth prevents this.

[kadmin] is used to configure the kadmind(8) service. By default we will use Kerberos version 5 keys and force preauthentication (like we do for the KDCs).

[logging] describes the logging configuration. In our case we will log all kadmind(8) activity under /var/heimdal/ kadmind.log. syslog(8) can be used for logging, see krb5. conf (5) for more information.

[appdefaults] contains the default values for Kerberos utilities (kinit(1), ktutil(1)...). In our case we do not want to request AFS tickets when using kinit(1); requesting tickets to access AFS file-systems is the default on OpenBSD, but we don't need it here (*http://en.wikipedia.org/wiki/Andrew_File_System*).

A word of warning: Kerberos authentication is tight to the system time, a time-stamp is encrypted in the tickets. For this reason, the maximum time difference between a principal and a service cannot be greater than 5 minutes (300 seconds; this value is configurable using the "clockskew" option under [libdefaults]).

DNS Setup

This part is optional in a Kerberos infrastructure but can become handy in case you don't have a configuration distribution system (like cfengine or puppet) to deploy the krb5.conf file over to all clients. It can also be used when the master is down for example to upgrade a slave to master by changing some DNS entries.

Using DNS TXT records, a client will not need to know beforehand anything about the REALM nor the Kerberos servers used in the setup: it will get all required information from DNS (Listing 3). The records should be pretty much self-explanatory.

The CNAME are just here so that we don't need to remember the FQDN of the KDCs. It's easier to just use kerberos1 to access the master server rather than to remember its hostname. The _kerberos record designates the domain REALM.

The kerberos._udp kerberos._tcp give us the KDC hostnames along with the protocol used to access them (can be udp, tcp, and/or http). There are 3 digit combinations in these records. The first one (00 or 10) is the "weight" of the record (which works like an MX record; the lowest

Listing 1. /etc/kerberosV/krb5.conf on the master and slave

```
[libdefaults]
  default_realm = BSDMAG.ORG
  forwardable = yes
[realms]
  BSDMAG.ORG = {
    kdc = kerberos1.bsdmag.org
    kdc = kerberos2.bsdmag.org
    admin_server = kerberos1.bsdmag.org
  }
[domain_realm]
  .bsdmag.org = BSDMAG.ORG
[kdc]
  require-preauth = yes
[kadmin]
  default_keys = v5
  require-preauth = yes
```

```
[logging]
kadmind = FILE:/var/heimdal/kadmind.log
```

```
[appdefaults]
kinit = {
    afslog = no
```

Listing 2. Optional /etc/kerberosV/krb5.conf on the clients

```
[libdefaults]
  default_realm = BSDMAG.ORG
  forwardable = yes
```

number will be tried first). The third one holds the port on which the KDCs are listening for ticket granting requests.

The kerberos-master._udp designates the master KDC. The kerberos-adm._udp designates the kadmind(8) server. The kpasswd_udp designates the kpasswdd(8) server.

Setting up a REALM

In Kerberos terminology, a REALM is an administrative domain; i.e. it can be viewed as a domain name in NIS (YP) or an Active Directory Domain under Microsoft Windows.

It is the name-space used to distinguish a Kerberos site from another.

The REALM name is usually the Internet domain name in uppercase (i.e. the right part of the Fully Qualified Domain Name), and it is strongly advised to follow this convention. While a KDC can have several REALMS, we will only set up one for now.

So let's pretend our domain name is bsdmag.org, our REALM will be: *BSDMAG.ORG*. Now we are going to initialize our REALM (which creates some mandatory entries) along with the master key used to encrypt the Kerberos database.

This is needed on the master Kerberos server only.

Refer to the kadmin(8) and kstash(8) man pages to see a list of all possible options. We are passing the `-l' switch to kadmin(8) to work in local mode; we must do this because we cannot request tickets as there are no principals yet: in this mode, no authentication is needed because we access the database file directly (which is accessible by root only).

On OpenBSD, Kerberos data is stored under $_{\rm var/heimdal}$, but this directory does not exist by default, so we need to create it first.

Listing 3. Extract of a named(8) zone file containing Kerberos information

kerberos	IN	CNA	ME			serverfoo.bsdmag.org.
kerberosl	IN	CNA	ME			serverfoo.bsdmag.org.
kerberos2	IN	CNA	ME			serverbar.bsdmag.org.
_kerberos	IN	TXT			BS	DMAG.ORG
_kerberosudp	IN	SRV	00	00	88	serverfoo.bsdmag.org.
_kerberosudp	IN	SRV	10	00	88	serverbar.bsdmag.org.
_kerberostcp	IN	SRV	00	00	88	<pre>serverfoo.bsdmag.org.</pre>
_kerberostcp	IN	SRV	10	00	88	serverbar.bsdmag.org.
_kerberos-master	udp	IN	SRV	00	00	<pre>88 serverfoo.bsdmag.org.</pre>
_kerberos-admtcp	IN	SRV	00	00	749	<pre>serverfoo.bsdmag.org.</pre>
_kpasswdudp	IN	SRV	00	00	464	serverfoo.bsdmag.org.

mkdir /var/heimdal
kstash -random-key
kstash: writing key to `/var/heimdal/m-key'
kadmin -l init BSDMAG.ORG
Realm max ticket life [unlimited]: <enter>
Realm max renewable ticket life [unlimited]: <enter>

The content of /var/heimdal/m-key can be seen using the ktutil(8) command.

ktutil --keytab=/var/heimdal/m-key list
/var/heimdal/m-key:
Vno Type Principal
1 des3-cbc-sha1 K/M@BSDMAG.ORG

Now, that our REALM was properly created, we can start the Kerberos services

- kdc, the Key Distribution Center which will serve ticket requests
- kadmind, which allows to remotely administer the Kerberos database
- kpasswdd, which listens to password change requests

/etc/rc.d/kdc start
kdc(ok)
/etc/rc.d/kadmind start
kadmind(ok)
/etc/rc.d/kpasswdd start
(ok)

Note that we need to pass `-f' to the rc.d(8) scripts, because we did not add the kdc_flags kadmind_flags and kpasswdd_flags variables in rc.conf.local(8) yet.

To make sure these services will be started on boot, the following lines need to be added to / etc/rc.conf.local(8):

kdc_flags=
kadmind_flags=
kpasswdd_flags=

Our base Kerberos database is now ready and stored under /var/heimdal/heimdal.db (this contains the entire Kerberos da-

ta so this file needs to be protected and backed-up on a regular basis – see below). The KDC is the central piece of the Kerberos setup and it is important to secure it as much as possible; compromise could jeopardize the entire network authentication infrastructure.





Setting up a Slave Server

Setting up a slave is pretty straightforward.

Since we declared 2 KDCs in our krb5.conf file, in case the master (kerberos1) goes down, the slave (kerberos2) will take over ticket granting requests.

First, we need to create the /var/heimdal directory with `mkdir /var/heimdal`.

Then, the Kerberos master password keyfile needs to be copied over from the master server to the slave. The keyfile is located under /var/heimdal/m-key and should be copied verbatim and to the same path on the slave.

Missing this file will prevent the kdc(8) from being able to decrypt the database.

Once this is done, we can start the kdc(8) service on the slave:

/etc/rc.d/kdc -f start kdc(ok)

Note that we need to pass `-f' to the rc.d(8) script, because we did not add the kdc flags variable in rc.conf. local(8) yet.

To make the kdc(8) automatically start on boot, the following line needs to be added to /etc/rc.conf.local(8):

kdc flags=

At this point it is important to note that the kadmind(8) and kpasswdd(8) services should not run on the slave server; the reason is that the slave only stores a copy

of the master Kerberos database which is not meant to be modified (changes will be lost once the master synchronizes its database to the slave).

> The last step of setting up a slave is to enable the hpropd(8) daemon, which will listen for incoming database transfers from the master.

hpropd(8) uses inetd(8), so make sure it is enabled on the machine.

The following line needs to be

added to /etc/inet.conf(8):

krb prop stream tcp nowait root /usr/ libexec/hpropd hpropd

Then inetd(8) will need to be reloaded for the change to take effect:

/etc/rc.d/inetd reload inetd(ok)

To push the database from the master to the slave, we use the hprop(8) utility.

It can be run manually, but it's better to setup a cron(8) job, so that the database gets synchronized every XX minutes. Note that newer Heimdal versions use ipropd, which detects when a change is made to the database, in which case it gets synchronized automatically.

Example of a cron(8) job on the master (DB will be pushed every 15 minutes):

*/15 * * * * /usr/libexec/hprop -E kerberos2.bsdmag.org

Users Management

To be able to request tickets for accessing a particular service, we obviously need to populate our database with users ("principals").

The first principals we are going to add are the Kerberos administrator users. Note that I wrote user*s*, not user; indeed we are going to create 2 principals, one that will be used to get a regular user ticket needed to access kerberized services and one that will be used only for accessing the Kerberos administrative interface (kadmind(8)).

Listing 4. Adding a user and the admin counterpart

```
# kadmin -1
kadmin> add johndoe
Max ticket life [1 day]: <enter>
Max renewable life [1 week]: <enter>
Principal expiration time [never]: <enter>
Password expiration time [never]: <enter>
Attributes []: <enter>
johndoe@BSDMAG.ORG's Password: <password+enter>
Verifying - johndoe@BSDMAG.ORG.ORG's Password:
                   <password+enter>
```

```
kadmin> add johndoe/admin
Max ticket life [1 day]: <enter>
Max renewable life [1 week]: <enter>
Principal expiration time [never]: <enter>
Password expiration time [never]: <enter>
Attributes []: <enter>
johndoe/admin@BSDMAG.ORG.ORG's Password:
                   <password+enter>
Verifying - johndoe/admin@BSDMAG.ORG.ORG's Password:
                   <password+enter>
kadmin> exit
```



The policy for naming a principal is the following:

user{,/admin}|host|service@REALM (Listing 4)

Now we can start requesting tickets for both johndoe and johndoe/admin. kinit(1) is used to get a ticket. kdestroy(1) is used to remove a ticket. klist(1) is used to list our tickets (Listing 5).

We are almost ready to roll... the last step will be to setup kadmind(8) Access Control Lists. ACLs are configured

Listing 5. Get, destroy and list tickets

Listing 6. Change the Kerberos password of user "johndoe" using kadmin(8)

\$ kinit johndoe/admin
johndoe/admin@BSDMAG.ORG's Password: <password+enter>
\$ kadmin
kadmin> passwd johndoe
johndoe@BSDMAG.ORG's Password: <new_password+enter>
Verifying - johndoe@BSDMAG.ORG's Password: <new</pre>

kadmin> exit

Listing 7. Change the Kerberos password of user "johndoe" using passwd(8)

password+enter>

\$ whoami
johndoe
\$ passwd -K
johndoe@BSDMAG.ORG's Password: <password+enter>
New password: <new_password+enter>

Reply **from** server: Password changed

in the /var/heimdal/kadmind.acl file on the master Kerberos server. The syntax is as follows:

principal [priv1,priv2,...]

[glob-pattern]

Possible privileges are: add, cpw (change password), delete, get, list, modify and all.

glob-pattern is used to restrict access to a particular service and/or REALM; it uses the same syntax as regular shell globbing (fnmatch (3)).

Let's setup an administrative user with full rights on the BSDMAG.ORG REALM by adding the following line in /var/heimdal/kadmind.acl:

johndoe/admin

all *@BSDMAG.ORG

To confirm we now have administrative access, let's use this principal to modify the password of johndoe.



We will not access the Kerberos database in local mode direct-

ly, but instead we will request an admin ticket, and then use kadmin(8) without any option, which will make it connect to the kadmind(8) server over the network (remember, using `kadmin -l' as root accesses the database directly and does not require any authentication; see Listing 6).

Of course, instead of the password we could have changed any value of the principal, like the expiration date...

Note that kadmin(8) can be used non-interactively by passing the appropriate command line switches, see its man page for details.

Since we are talking about passwords, here's how to change one using the passwd(1) command against the kpasswdd(8) service running on the master.

According to passwd(1), all that is needed to change a Kerberos password is to append the `-K' switch.

So let's pretend we are logged into the system as "johndoe": Listing 7.

"I love it when a plan comes together!"

Hosts and Services Management

Hosts and services tickets are somehow similar to user tickets, except that keys are used instead of passwords.

A host principal is used to get access to a host (e.g. console login, ssh...). A service principal is used to get access to a service (e.g. ldap, imap...).

The creation of a host or service principal is analogous to the creation of a user principal, with the notable ex-



ception that we will pass <u>_random-key</u> to the add command instead of being prompted for a password (Listing 8).

We just created the host/serverfoo.bsdmag.org@BSDMAG.ORG principal.

Since a host or a service cannot authenticate using a password (obviously), we will need to extract its authentication key into the Kerberos keytab (/etc/kerberosV/krb5. keytab) on the host which provides the service.

Keytab management is done using kutil(8), which we will use to list the keys in our keytab (Listing 9). As we can see, our keytab contains the keys for

host/serverfoo.bsdmag.org@BSDMAG.ORG in several encryption forms.

Service tickets work the same. If you wanted to grant access to your IMAP server using Kerberos, you would have to create an imap/<hostname> principal then extract its key under

BSD

/etc/kerberosV/krb5.keytab on the IMAP server. Of course, your IMAP server needs to support Kerberos authentication (see the GSSAPI section below).

Listing 8. Add a computer principal to the Kerberos database

```
$ kadmin
kadmin> add --random-key host/serverfoo.bsdmag.org
Max ticket life [1 day]: <enter>
Max renewable life [1 week]: <enter>
Principal expiration time [never]: <enter>
Password expiration time [never]: <enter>
Attributes []: <enter>
kadmin> exit
```

Listing 9. Extrat and list the keytab for host/serverfoo.bsdmag.org

\$ kadmin
kadmin> ext --keytab=/etc/kerberosV/krb5.keytab host/serverfoo.bsdmag.org
kadmin> exit
ktutil list
FILE:/etc/kerberosV/krb5.keytab:

/no	Туре	Principal
1	des-cbc-md5	host/serverfoo.bsdmag.org@BSDMAG.OR
1	des-cbc-md4	host/serverfoo.bsdmag.org@BSDMAG.OR
1	des-cbc-crc	host/serverfoo.bsdmag.org@BSDMAG.OR
1	aes256-cts-hmac-shal-96	host/serverfoo.bsdmag.org@BSDMAG.OR
1	arcfour-hmac-md5	host/serverfoo.bsdmag.org@BSDMAG.OR
1	des3-cbc-sha1	host/serverfoo.bsdmag.org@BSDMAG.OR

Another popular service is ldap/ with the OpenLDAP server which can use Kerberos authentication using cyrus-sasl and GSSAPI, but this is beyond the scope of this article (the ldapd(8) server in the OpenBSD base system can also handle Kerberos authentication, natively, using $lsd_auth(3)$).

System Authentication

As seen is the previous section, to be able to authenticate to a system, we need to have its corresponding host principal key stored in the keytab.

We already did this, so let's now setup our system for Kerberos authentication.

It goes without saying that the user must exist on the system we wish to connect to; Kerberos only takes care of the authentication part (i.e. password), but if the user itself does not exist on the system (in master.passwd(5) or yp(8)), then logging in will of course not be possible.

In this section, we will configure local logins, only (console, XDM(1), etc.). Remote logins (ssh) will be covered in the next section.

On OpenBSD, authentication is handled by bsd_auth(3) (as opposed to PAM(8) on most other UNIX-like systems),

Listing 10. Extract from /etc/login.conf for Kerberos authentication

auth-defaults:auth=krb5-or-pwd,skey:

and login configuration is done in /etc/login.conf(5). The default authentication schemes are set by the "auth-de-fault" field which is set to "passwd, skey" by default (local password file is tried first, then S/Key one-time password challenge).

To enable Kerberos login authentication, we will modify this value and replace "password" with one of the 2 possible values for Kerberos:

- krb5, authentication is done against Kerberos only
- krb5-or-pwd, authentication is done against Kerberos

Listing 11. Login using a Kerberos password

Issued Expires Principal May 20 09:13:02 May 20 19:13:02 krbtgt/BSDMAG.ORG@ BSDMAG.ORG

Listing 12. Example of ticket forwarding over GSSAPI

```
$ kinit
johndoe@BSDMAG.ORG's Password:
$ ssh serverfoo.bsdmag.org
<...>
```

serverfoo.bsdmag.org

Issued Expires Principal May 20 12:31:39 May 20 22:30:16 krbtgt/BSDMAG.ORG@ BSDMAG.ORG with a fallback on the local password database

In our case we will use krb5-or-pwd, so that local authentication is used in case the KDCs are not reachable (which is the case for roaming clients where a user needs to be able to login to his computer while being offline).

The system is now ready for Kerberos login (both console and graphical).

Don't forget that for Kerberos local login to work, the system you are logging on *must* have its host/ keytab extracted in /etc/kerberosV/krb5.keytab (Listing 11).

As we can see, login worked and we have a valid Kerberos ticket that will allow us to authenticate against other Kerberos services on the network without having to enter our password again (single sign-on!).

This can integrate very well in a NIS setup (with a ypserv(8) or ypldap(8) server), where user information is distributed by YP(8), while passwords are securely handled by Kerberos; that gives you a complete and secure distributed user management infrastructure.

GSSAPI

The "Generic Security Services Application Programming Interface" is an API that was created to provide a homogeneous client-server authentication interface.

Since version 5, Kerberos implements GSSAPI, which we will be using for remote login using ssh(1).

First, let's enable GSSAPI authentication on the ssh(1) server side by setting the GSSAPIAuthentication value to "yes" in /etc/ssh/sshd_config(5), and reloading sshd(8).

Don't mind the "Kerberos*" options, these are used for Kerberos version 4, only.

Once this is done, we do the same for the client, and enable GSSAPIAuthentication and GSSAPIDelegateCredentials in

/etc/ssh/ssh_config(5).

Note that the client configuration is not a requirement, as we can pass options to the ssh(1) utility to enable GSSAPI authentication. But if you plan on making it a default, then the configuration file is obviously preferred (Listing 12).

As we can see, not only remote login works, but we can also jump to other machines (which have GSSAPI authentication enabled), without hav- ing t o

enter our password again, our Kerberos ticket is properly forwarded from one machine to the other.

Another popular use of GSSAPI is with the OpenLDAP





server and cyrus-sasl, so that Kerberos users are used for authentication and ACLs instead of LDAP users (removing the need for storing passwords in the LDAP database).

Cross-REALM Authentication

Cross-REALM authentication is used when a KDC in one REALM needs to authenticate principals from a different REALM. For this to work, both KDCs need to share the same krbtgt key.

So let's pretend we want both BSDMAG.ORG and LINUXMAG.ORG to be able to authenticate users from each others.

First, we need to create on the master KDC of *each* REALM the following Kerberos ticket granting users:

- krbtgt/REALM@OTHER _ REALM
- krbtgt/OTHER _ REALM@REALM

The principals *must* share the same password (make sure to use a complex random password; Listing 13).

The Kerberos infrastructure needs to be made aware of the other REALM.

Some information will need to be added to /etc/kerberosV/ krb5.conf(5).

In our case we will need to do the following: Listing 14. You should now be able to use kinit(1) to get user tickets for both REALMS.

kinit will try to get a ticket for your default REALM (BSD-MAG.ORG), whereas kinit kiki@LINUXMAG.ORG will try to get a ticket for the user kiki in the LINUXMAG.ORG REALM.

Note that in a DNS setup, the cross-REALM information needs to be available as well. In this case, the authoritative DNS server for the bsdmag.org domain (which includes Kerberos entries for the BSDMAG.ORG REALM) can be configured as a slave of the linuxmag.org domain (which

would contain the information for the LINUXMAG.ORG REALM).

Cross-REALM authentication can become very handy when handling large sites that use several REALMs, as you don't need a user in each of the REALMs.

Database Backup

Backing-up the database is just a matter of using

the dump command in kadmin(8), which will dump a copy of the

database in human-readable format.

This command is most useful in non-interactive mode on the

Kerberos master, so that a cron(8) job can be setup to dump the database at regular intervals.

kadmin -1 dump /path/to/heimdal.db.backup

Listing 13. Add the LINUXMAG.ORG for cross-REALM authentication

```
$ kadmin
```

kadmin> exit

Listing 14. *Modifications to /etc/kerberosV/krb5.conf for cross-REALM authentication*

```
[libdefaults]
```

```
the default realm needs to be modified to read:
    default_realm = BSDMAG.ORG LINUXMAG.ORG
```

```
[realms]
```

the cross-REALM information need to be added: LINUXMAG.ORG = { kdc = kerberos1.linuxmag.org

kdc = kerberos2.linuxmag.org

admin server = kerberos1.linuxmag.org

```
ł
```

```
the cross-REALM domain needs to be added:
    .linuxmag.org = LINUXMAG.ORG
```



If the database is encrypted (which is the default), the encrypted keys can be left out of the dump by appending the <u>--decrypt</u> option to kadmin(8). To restore a database, we will be using the "load" command.

kadmin -1 load /path/to/heimdal.db.backup

Listing 15. Summary for setting up a Kerberos master

```
# mkdir /var/heimdal
# kstash -random-key
kstash: writing key to '/var/heimdal/m-key'
# kadmin -l init \
   --realm-max-ticket-life="unlimited" \
   --realm-max-renewable-life="unlimited" BSDMAG.ORG
# kadmin -1 add --password="PaSsWoRd" \
   --max-ticket-life="1d" \
   --max-renewable-life="1w" \
   --expiration-time="never" \
   --pw-expiration-time="never" \
   --attributes="" johndoe
# kadmin -1 add --password="PaSsWoRd" \
   --max-ticket-life="1d" \
   --max-renewable-life="1w" \
   --expiration-time="never" \
   --pw-expiration-time="never" \
   --attributes="" johndoe/admin
# kadmin -1 add --random-key \
   --max-ticket-life="unlimited" \
   --max-renewable-life="unlimited" \
   --expiration-time="never" \
   --pw-expiration-time="never" \
   --attributes="" host/serverfoo.bsdmag.org
# kadmin -1 ext keytab -k /etc/kerberosV/krb5.keytab
                  host/serverfoo.bsdmag.org
# echo 'kdc flags=\nkadmind flags=\nkpasswdd flags=' >> /
                   etc/rc.conf.local
# echo 'johndoe/admin\tall\t*@BSDMAG.ORG' >> /var/
                   heimdal/kadmind.acl
# echo '*/15 * * * *\t/usr/libexec/hprop -E kerberos2'
                   >> /var/cron/tabs/root
```

Listing 16. Summary for setting up a Kerberos slave

We can also "merge" entries from a dumped file into an existing database.

kadmin -1 merge /path/to/heimdal.db.backup

Cheat Sheet

Using the /etc/kerberosV/krb5.conf provided at the beginning of this article, here's a quick summary on how to setup a Kerberos REALM from A to Z.

Just replace the *bold* values with your own.

- Master (Listing 15)
- Slave (Listing 16)

Now you can reboot both the master and slave servers, and start configuring services and hosts for Kerberos authentication!

Conclusion

Kerberos usually appears like black magic for newcomers. I hope this article would have unveiled some of its most useful features. It is very powerful, and when properly set up, it offers a very secure infrastructure for distributed passwords management. As with anything that handles authentication, particular care must be taken to create the configuration and secure all the services involved in the setup.

Again, this article just quickly uncovered some aspects of Kerberos, there is much more to it than what was described here. Both MIT and Heimdal websites are a good starting point for detailed documentation (along with the man pages and `info heimdal').

ANTOINE JACOUTOT

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TIPS&TRICKS

Upgrading Ports Using Portmaster

On a FreeBSD server, the system administrator has the choice of using either packages (binary) or the ports system (source). Packages are precompiled binaries from the source in the ports system. These packages come with some sane default options. It is sufficient for a server with minimum customization.

What you will learn...

- Introduction to portmaster and the ports tree
- The infinity loop of upgrading ports
- Some tips and tricks of using portmaster

What you should know...

- Installation of ports
- Moving around FreeBSD filesystem

or a system administrator that prefers hand made customized ports, installing ports from the source is the way to go. A port is actually the program's original source plus information about its dependencies and installation methods. This information is gathered into a port *Makefile* by the port's maintainer. Port maintainers regularly monitor their ports for software patches and updates. When updates are released, the port maintainer edits the *Makefile* to add support for the updates and tests it. After testing, the port is then uploaded to the FreeBSD ports tree and

Listing 1. Dependencies of a port

```
# pkg_info -r apache-2*
Information for apache-2.2.22_5:
Dependency: expat-2.0.1_2
Dependency: perl-5.12.4_4
Dependency: pcre-8.30_1
Dependency: gdbm-1.9.1
Dependency: db42-4.2.52_5
Dependency: libiconv-1.13.1_2
Dependency: apr-ipv6-devrandom-
gdbm-db42-1.4.5.1.3.12_1
```

thus made available to us. Then we make the port using its source, as described in the port's *Makefile*, and the port can be installed onto the server with "make install".

The FreeBSD ports tree is being updated very frequently as it has thousands of ports voluntarily maintained by port maintainers. As of this writing, there are slightly more than 23,000 ports available in the ports tree.

Usually, the FreeBSD ports tree should be checked daily so that the administrator knows when updates of ports are available. Installing these updates are important as

Listing 2. Dependents of a port

```
# pkg_info -R apache-2*
Information for apache-2.2.22_5:
Required by:
php5-5.3.10_1
pecl-APC-3.1.9_1
php5-gd-5.3.10_1
-- snip --
```

```
php5-zip-5.3.10_1
php5-zlib-5.3.10_1
```

they may contain bug fixes, security patches or feature upgrades. That is why the system administrator's job does not end with setting up and configuring a server, instead, that is just the beginning of a never ending cycle. Upgrading ports.

Introduction to Portmaster and the Ports Tree "#!/bin/sh"

The portmaster is a tool used to upgrade ports. Why portmaster and not a more seasoned utility? From Doug Barton, the author of portmaster utility:

"Does the world really need one more port management tool? Well I'm not sure about the world, but I do know that none of the existing options worked for me, for a variety of reasons. The two biggest being that I do not want to have to install yet another language, and I do not want the overhead of a database to manage the information about what ports I have installed, etc.

The goals I started with for this project were to use /bin/sh so that nothing else would have to be installed for it to work, and to make use of the existing data in /var/db/pkg. I now have something that meets those goals, and does everything I want it to do, so I'm interested in sharing it with the community." Meet portmaster, the port upgrade utility that depends on Bourne Shell only. Unlike other port upgrade utilities that depend on a third party language to compile, portmaster is written in Bourne Shell only. This also means that /bin/sh, which comes with the base install of FreeBSD, is the only dependency. The portmaster utility does not generate or depend on its own database for port information, instead, it uses the ports database (in /var/db/ports/) and the port's *Makefile* to determine the dependencies and dependents. Since this tool is new (started around year 2007, February) and actively being developed, bug fixes are out faster compared to other, more seasoned, utilities.

Before we go into our ports introduction, we need to understand what it means to be a port's dependency and dependent. A port's *dependent* is a particular port, or a set of ports, that "depend on" the port being upgraded. The port's *dependency* is "needed" for the port being upgraded to work properly.

Think of the port "tmux". When upgrading "tmux", "libevent" is the only dependency "tmux" has. From another view, when upgrading "libevent", the dependent "tmux" has to be updated as well. So that the dependent is aware of the newly installed "libevent" port.

Listing 3. Updating ports tree

portsnap fetch update Looking up portsnap.FreeBSD.org mirrors... 9 mirrors found. Fetching snapshot tag from geodns-1.portsnap.freebsd.org... done. Fetching snapshot metadata... done. Updating from Sun May 20 07:42:23 MYT 2012 to Sun May 20 23:17:20 MYT 2012. Fetching 4 metadata patches... done. Applying metadata patches... done. Fetching 0 metadata files... done. Fetching 89 patches.....10....20....30....40....50....60....70....80.... done. Applying patches... done. Fetching 5 new ports or files... done. Removing old files and directories... done. Extracting new files: /usr/ports/LEGAL /usr/ports/MOVED /usr/ports/Mk/bsd.php.mk /usr/ports/Mk/bsd.pkgng.mk /usr/ports/Mk/bsd.port.mk /usr/ports/UPDATING -- snip --Building new INDEX files... done.

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Listing 4. Listing of ports

```
# portmaster -L
===>>> Root ports (No dependencies, not depended on)
===>>> cmake-2.8.8
===>>> libtool-2.4.2
===>>> portmaster-3.11
===>>> rsync-3.0.9
===>>> sysinfo-1.0.1
===>>> unzip-6.0 1
===>>> 6 root ports
===>>> Trunk ports (No dependencies, are depended on)
===>>> autoconf-wrapper-20101119
===>>> automake-wrapper-20101119
===>>> db42-4.2.52 5
===>>> expat-2.0.1 2
===>>> gdbm-1.9.1
===>>> jpeg-8 3
===>>> libevent-1.4.14b 2
===>>> libiconv-1.14
===>>> m4-1.4.16,1
===>>> mysql-client-5.5.24
===>>> oniguruma-4.7.1
===>>> pcre-8.30 2
===>>> perl-5.12.4 4
===>>> pkg-config-0.25 1
===>>> png-1.4.11
===>>> t1lib-5.1.2 1,1
===>>> tcl-modules-8.5.11
===>>> 17 trunk ports
===>>> Branch ports (Have dependencies, are depended on)
===>>> apache-2.2.22 5
===>>> apr-ipv6-devrandom-qdbm-db42-1.4.5.1.3.12 1
===>>> autoconf-2.69
===>>> freetype2-2.4.9 1
===>>> gettext-0.18.1.1
===>>> libxml2-2.7.8 2
===>>> New version available: libxml2-2.7.8 3
===>>> p5-Locale-gettext-1.05 3
===>>> php5-5.4.3
```

```
-- snip --
```

```
===>>> 66 total installed ports
===>>> 1 has a new version available
```

Additionally, the utility pkg_info can be used to find out more information on dependencies and dependents of a port.

For example, to find the dependencies of a port, Example:

pkg_info -r apache-2.2*

(Refer to Listing 1 for reference) To find the dependents of the ports, Example:

pkg_info -R apache-2.2*

(Refer to Listing 2 for reference)

Here are the nuts and bolts of the ports tree. The Free-BSD ports tree is kept under /usr/ports, ports are then sorted into different directories by category name. Going down another level will be the name of the port. And lastly, the files that describe how and where an individual port is to be built and installed on the server, the *Makefile*.

Example:

/usr/ports/<category name>/<port name>

Installed ports information is kept in /var/db/pkg/. It contains information about a port's dependencies, dependents, file locations and some miscellaneous information about the port. This information is very important when it comes to upgrading a port.

There is also the /var/db/ports/ directory, where options about a port are kept during the installation of the port. The options file is useful when one needs to find out what options have been enable/disable during the installation of a port. An alternative use of this information is the automation of port installation. For example, the installation of a port using a shell script or a managed deployment system such as puppet.

Conventionally, updating the ports tree uses csup, a CVS approach to updating the ports tree. This can be time consuming as it tends to scan the whole ports tree and updates all necessary files and directories. Nowadays updating the ports tree can be done using the portsnap utility. portsnap will check and download a snapshot of an updated ports tree and then apply updates to the local ports tree. The portsnap utility stores its information and downloaded snapshot in /var/db/portsnap.

The steps to upgrading ports are actually a sequence of actions that include uninstalling the current port and reinstall it with an updated version of the port. Of course this includes the dependencies of the port as well. This can sound If you wish to contribute to BSD magazine, share your knowledge and skills with other BSD users — do not hesitate — read the guidelines on our website and email us your idea for an article.

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more confusing when there are multiple levels of dependencies to upgrade; a port's dependencies have their own dependencies to fulfill in order for this dependency port to work correctly. While uninstalling and then re-installing the new ports, the ports database is continually being updated and checked. A slight mistake when updating the ports database could leave the ports upgrade process a nightmare.

Before we jump into using portmaster, let's go through some simple steps to get portmaster up and running, from ports of course:

```
Listing 5. Listing of outdated ports
# portmaster -L | egrep -B1 '(ew|ort) version|Aborting|installed|dependencies|IGNORE|marked|Reason:|MOVED|deleted|ex
                   ist|update' | grep -v '^--'
===>>> Root ports (No dependencies, not depended on)
===>>> Trunk ports (No dependencies, are depended on)
===>>> Branch ports (Have dependencies, are depended on)
===>>> libxml2-2.7.8 2
===>>> New version available: libxml2-2.7.8 3
===>>> Leaf ports (Have dependencies, not depended on)
===>>> 66 total installed ports
===>>> 1 has a new version available
Listing 6. Listing of notes in /usr/ports/UPDATING pertaining to installed ports
# pkg_updating -d 20111001
20120516:
AFFECTS: users of lang/php5
AUTHOR: ale@FreeBSD.org
PHP has been updated to 5.4. Subosin patch has been disabled until the
new version will be released (soon). Subosing extension will take more
time. LINKTHR option is now enabled by default, be sure to flag it if
you are updating using an old saved configuration. sqlite2 extension
has been permanently removed.
If you want to remain at PHP 5.3, a new port (lang/php53) has been
created for such purpose.
20120214
AFFECTS: users of devel/pcre
AUTHOR: dougb@FreeBSD.org
Until all dependent ports have been updated you should update pore in
a manner that will preserve its old shared library. For example:
# portmaster -w devel/pcre
or
# portupgrade devel/pcre
```



===>>> The following actions will be taken if you choose

Listing 7. Upgrade of a port

```
to proceed:
# portmaster -dwv dns/bind98*
                                                        Install dns/bind98
                                                       Upgrade libxml2-2.7.8 2 to libxml2-2.7.8 3
                                                       Upgrade libiconv-1.13.1 2 to libiconv-1.14
===>>> Port directory: /usr/ports/dns/bind98
===>>> Gathering distinfo list for installed ports
                                                       ===>>> Proceed? y/n [y]
===>>> Launching 'make checksum' for dns/bind98 in
                  background
                                                       ===>>> Starting build for dns/bind98 <<<===
===>>> Gathering dependency list for dns/bind98 from ports
                                                        ===>>> Starting check for build dependencies
===>>> Checking dependency: textproc/libxml2
                                                       ===>>> Gathering dependency list for dns/bind98 from ports
===>>> Launching child to update libxml2-2.7.8 2 to
                                                       ===>>> Starting dependency check
                 libxml2-2.7.8 3
dns/bind98 >> libxml2-2.7.8 2
                                                        -- snip --
===>>> Port directory: /usr/ports/textproc/libxml2
                                                       ===> Cleaning for bind98-9.8.2
===>>> Launching 'make checksum' for textproc/libxml2 in
                                                       ===>>> Keeping current distfile: bind-9.8.2.tar.gz
                                                       ===>>> Keeping current distfile: bind-9.8.2.tar.gz.asc
                 background
===>>> Gathering dependency list for textproc/libxml2 from ===>>> Distfile cleaning complete
                  ports
                                                        ===>>> Starting dependency check
===>>> Checking dependency: converters/libiconv
                                                        * / \|_ _| _| _| \| \ | |_ _| _/ _ \| \ |
===>>> Launching child to update libiconv-1.13.1 2 to
                                                        libiconv-1.14
dns/bind98 >> libxml2-2.7.8 2 >> libiconv-1.13.1 2
                                                        *
                                                        */_/ \_\ | |_| |____| \_| \_| |__ \__/|_| \_|
===>>> Port directory: /usr/ports/converters/libiconv
                                                        * *
                                                        * If you are running BIND 9 in a chroot environment, make *
                                                       * sure that there is a /dev/random device in the chroot. *
===>>> Launching 'make checksum' for converters/libiconv
                 in background
                                                        * *
===>>> Gathering dependency list for converters/libiconv
                                                       * BIND 9 also requires configuration of rndc, including a *
                  from ports
                                                        * "secret" key. The easiest, and most secure way to configure *
===>>> Starting dependency check
                                                       * rndc is to run 'rndc-confgen -a' to generate the proper conf *
===>>> Checking dependency: devel/libtool
                                                        \star file, with a new random key, and appropriate file permissions. \star
===>>> Initial dependency check complete for converters/
                                                        * *
                  libiconv
                                                        * The /etc/rc.d/named script in the base will do both for you. *
dns/bind98 >> libxml2-2.7.8 2 >> libiconv-1.13.1 2
                                                        * *
===>>> Continuing initial dependency check for textproc/
                                                        libxm12
===>>> Checking dependency: devel/gmake
                                                       ===>>> Done displaying pkg-message files
===>>> Checking dependency: devel/pkg-config
===>>> Initial dependency check complete for textproc/libxml2 ===>>> The following actions were performed:
dns/bind98 >> libxml2-2.7.8 2
                                                       Upgrade of libiconv-1.13.1 2 to libiconv-1.14
===>>> Continuing initial dependency check for dns/bind98
                                                       Upgrade of libxml2-2.7.8 2 to libxml2-2.7.8 3
===>>> Initial dependency check complete for dns/bind98
                                                       Installation of dns/bind98 (bind98-9.8.2)
```



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cd /usr/ports/ports-mgmt/portmaster
make install clean

So much for installation instruction, now it is time to start the walk through of a ports upgrade using portmaster.

The Infinity loop of Ports Upgrade

"while true; do"

The first thing to do is update the ports tree to the current revision. This includes fetching the ports tree snapshot from a snapshot server, then extracting it to the local ports tree. The command below will achieve this:

portsnap fetch update

(Refer to Listing 3 for reference)

If you like to fetch from a particular snapshot server, pass the $_{-s}$ parameter and specify the URL.

Example:

portsnap -s portsnap5.freebsd.org fetch update

Now that the ports tree is updated, we'll need to check the ports tree against the installed ports to see whether any ports need to be upgraded. The portmaster utility provides a parameter to list these ports. The command along with the parameter is:

portmaster -L (Refer to Listing 4 for reference)

The listing might be very long and some ports that need updating might skip past our eyes. This is a longer command that will list only ports that need updates, along with the port's name:

portmaster -L | egrep -B1 `(ew|ort) version|Aborting| installed|dependencies|IGNORE|marked|Reason:|MOVED| deleted|exist|update' | grep -v `^--' (Refer to Listing 5 for reference)

Do take note of the list of ports that are outdated and need to be upgraded. This will need to be checked against the /usr/ports/UPDATING notes, to see if there are any caveats to upgrading it. The /usr/ports/UPDATING file contains all the last minutes notes on all the ports in the ports tree. Instead of going through every line in this file, there is a utility that displays the installed ports' related entries. This significantly cuts down the time it takes to scan /usr/ports/UPDATING line by line. This is how to do it:

Example:



pkg_updating -d 20111001
(Refer to Listing 6 for reference)

The above command will list out the $I_{usr/ports/UPDATING}$ entries that affect the currently installed ports since the 1st of October, 2011. The date is arbitrary, it is usually the last time you scanned the $I_{usr/ports/UPDATING}$ file. After gathering a list of ports that need to be upgraded, read the instructions needed to upgrade the affected ports.

Next, the command to upgrade a port and its dependents:

portmaster -dwv <portname>

Where <portname> can be a one of the following:

- full name of port directory in /var/db/pkg
- full path to /usr/ports/foo/bar
- glob pattern of directories from /var/db/pkg

Example:

portmaster -dwv bind98*
(Refer to Listing 7 for reference)

After the above command is executed, portmaster will start checking the port's dependents and, upon successful upgrade, update them with the upgraded port name and information. If portmaster is not sure about compile options for the specified port, a screen will pop out and prompt for options. After that, a list of ports that are going to be upgraded will be displayed. At this point, answering "Y" will let portmaster do its job to upgrade this port. It will start downloading the source files needed to upgrade the ports and then perform the necessary upgrade.

The parameters we fed into portmaster tell it to clean up the installation files (-d, in /usr/ports/distfiles), this will save some disk space. They also save old shared libraries before the port is deinstalled (-w, the libraries will be saved into /usr/local/lib/compat/pkg/), allowing us to restore the library if there is an incompatibility issue between the new port and installed libraries. This is the last resort though, as usually this kind of bug is submitted to the port maintainer and gets resolved fairly soon. During the port upgrade, portmaster will also try to be as chatty as possible (-v), giving us a rough idea what portmaster is doing. These parameters (-dwv) are fully optional though. Do repeat the above command until all of your ports are upgraded.

Another way of using portmaster to upgrade ports, is to upgrade all of the outdated port at once. To do this,

Listing 8a. Upgrade of all ports

```
# portmaster -adwvn
===>>> Gathering distinfo list for installed ports
===>>> Sorting ports by category
===>>> Starting check of installed ports for available
                   updates
===>>> Root ports:
===>>> cmake-2.8.8
===>>> libtool-2.4.2
===>>> portmaster-3.11
===>>> rsync-3.0.9
===>>> sysinfo-1.0.1
===>>> unzip-6.0 1
===>>> Trunk ports:
===>>> autoconf-wrapper-20101119
===>>> automake-wrapper-20101119
===>>> db42-4.2.52 5
===>>> expat-2.0.1 2
===>>> gdbm-1.9.1
===>>> jpeg-8 3
===>>> libevent-1.4.14b 2
===>>> libiconv-1.14
===>>> mysql-client-5.5.24
===>>> oniguruma-4.7.1
===>>> pcre-8.30 2
===>>> perl-5.12.4 4
===>>> pkg-config-0.25 1
===>>> png-1.4.11
===>>> t1lib-5.1.2 1,1
===>>> tcl-modules-8.5.11
===>>> Branch ports:
===>>> apache-2.2.22 5
===>>> apr-ipv6-devrandom-gdbm-db42-1.4.5.1.3.12_1
===>>> autoconf-2.69
===>>> freetype2-2.4.9 1
===>>> gettext-0.18.1.1
===>>> libxml2-2.7.8 2
===>>> Launching child to update libxml2-2.7.8 2 to
                   libxml2-2.7.8 3
===>>> Port directory: /usr/ports/textproc/libxml2
```

===>>> Gathering dependency list for textproc/libxml2 from

ports ===>>> Starting dependency check ===>>> Checking dependency: converters/libiconv ===>>> Checking dependency: devel/gmake ===>>> Checking dependency: devel/pkg-config ===>>> Initial dependency check complete for textproc/ libxml2 ===>>> Returning to update check of installed ports ===>>> p5-Locale-gettext-1.05 3 ===>>> php5-5.4.3 ===>>> php5-ctype-5.4.3 ===>>> php5-dom-5.4.3 ===>>> php5-filter-5.4.3 ===>>> php5-gd-5.4.3 ===>>> php5-hash-5.4.3 ===>>> php5-iconv-5.4.3 ===>>> php5-json-5.4.3 ===>>> php5-mbstring-5.4.3 ===>>> php5-mysql-5.4.3 ===>>> php5-pdo-5.4.3 ===>>> php5-pdo sqlite-5.4.3 ===>>> php5-phar-5.4.3 ===>>> php5-posix-5.4.3 ===>>> php5-session-5.4.3 ===>>> php5-simplexml-5.4.3 ===>>> php5-sqlite3-5.4.3 ===>>> php5-tokenizer-5.4.3 ===>>> php5-xml-5.4.3 ===>>> php5-xmlreader-5.4.3 ===>>> php5-xmlwriter-5.4.3 ===>>> php5-zlib-5.4.3 ===>>> Leaf ports: ===>>> automake-1.12 ===>>> bash-4.2.28 ===>>> bind98-base-9.8.2

===>>> bison-2.5,1

===>>> gmake-3.82

===>>> sudo-1.8.4 2

===>>> suphp-0.7.1_5 ===>>> tcl-8.5.11

===>>> tmux-1.6 ===>>> vim-7.3.515

===>>> help2man-1.40.9

===>>> mysql-server-5.5.24

===>>> php5-extensions-1.7

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Listing 8b. Upgrade of all ports

```
===>>> Proceed? y/n [y]
```

-- snip --

==> Compressing manual pages for libxml2-2.7.8_3
===> Running ldconfig
/sbin/ldconfig -m /usr/local/lib
===> Registering installation for libxml2-2.7.8 3

```
===> Cleaning for libxml2-2.7.8_3
```

===>>> Updating dependency entry **for** libxml2-2.7.8_3 in each dependent port

```
===>>> bind98-base-9.8.2
===>>> Updating @pkgdep for textproc/libxml2
===>>> Installing the new +CONTENTS file
===>>> Updating @pkgdep for textproc/libxml2
===>>> Installing the new +CONTENTS file
```

```
-- snip again --
```

===>>> Keeping current distfile: libxml2-2.7.8.tar.gz
===>>> Distfile cleaning complete

===>>> Returning to update check of installed ports

===>>> Update check of installed ports complete

===>>> The following actions were performed: Upgrade of libxml2-2.7.8_2 to libxml2-2.7.8_3

Example:

portmaster -adwv

(Refer to Listing 8 for reference)

The parameter "-a" will tell portmaster to act on all installed ports, upgrade them if it is necessary. After answering "Y" to the list of ports to be upgraded, portmaster will do what is necessary to upgrade all of the installed ports, if needed. After this, get a coffee and sit back to watch how portmaster does its job.:)

Some Tips and Tricks of Using Ports

"case "\$tips" in"

The portmaster utility also provides some other useful functions. For example: portmaster can be use as a port installation tool by just executing it as though it is upgrading a port. The portmaster utility will know that this is a new installation and install the port's dependencies as usual. Example

Example

portmaster -dwv systutils/tmux

This will install a fresh new copy, from ports, of the screen multiplexer program tmux if portmaster doesn't find it installed.

 $_{\tt portmaster}$ can also be used as a port deinstall tool, by passing the parameter ``-e''.

Example:

portmaster -dve portupgrade-2.4* (Refer to Listing 9 for reference)

This will uninstall the program portupgrade and delete the sources in /usr/ports/distfiles/. Upon executing it, portmaster will ask whether to delete the dependencies of this port. You should answer "Y" as these ports exist only as a dependency of this port and should be useless if this port is uninstalled.

portmaster can generate a list of installed ports that we can backup by passing the "--list-origins" parameter to it. This allows us to save the list of ports installed should we need to reinstall all of the ports.

Example:

portmaster can also update the dependency information of a port. This is useful when fixing corrupted ports. The parameter to pass to portmaster is "--check-depends".



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Listing 9. Uninstall a port

portmaster -dve portupgrade-2.4* ===>>> Deleting all distfiles for ports-mgmt/portupgrade ===>>> Deleting stale distfile: pkgtools-pkgtools-b99f3ce. compatibility with programs using the v1.85 interface. tar.gz ===>>> Deleting stale distfile: pkgtools-2.4.9.3.tar.bz2 ===>>> Distfile cleaning complete

===>>> Running pkg delete -f portupgrade-2.4.9.3 1,2

===>>> Running portmaster -s -v -d Information for ruby18-bdb-0.6.6:

Comment:

Ruby interface to Sleepycat's Berkeley DB revision 2 or later

Description:

Ruby-bdb is an interface to Sleepycat's Berkeley DB revision 2 or later. DB >= 2 is required. (some functionalities like join are not available with DB < 2.6)

Author: Guy Decoux <ts@moulon.inra.fr> WWW: http://moulon.inra.fr/ruby/bdb.html

```
===>>> ruby18-bdb-0.6.6 is no longer depended on, delete? ===>>> Checking automake-wrapper-20101119
                   y/n [n] y
```

===>>> Deleting all distfiles for databases/ruby-bdb ===>>> Distfile cleaning complete

===>>> Running pkg delete -f ruby18-bdb-0.6.6 Information for db41-4.1.25 4:

Comment: The Berkeley DB package, revision 4.1

```
Description:
Version 4.1 of the Berkeley DB library. This version uses -- snip --
                 an underlying
database format incompatible with revision 1 and a
                  different standard API.
```

Utilities are included in the distribution to convert v1.85 databases to v4.1 databases, and a backwards compatible API is provided to maintain

http://www.sleepycat.com/download/patchlogs.shtml WWW: http://www.oracle.com/us/products/database/ berkeley-db/db/

===>>> db41-4.1.25 4 is no longer depended on, delete? y/n [n] y

===>>> Deleting all distfiles for databases/db41 ===>>> Deleting stale distfile: db-4.2.52.tar.gz ===>>> Distfile cleaning complete

===>>> Running pkg delete -f db41-4.1.25 4

Listing 10. Update of port dependency information

```
# portmaster --check-depends
===>>> Checking apache-2.2.22 5
===>>> Checking apr-ipv6-devrandom-
                   gdbm-db42-1.4.5.1.3.12 1
===>>> Checking autoconf-2.69
===>>> Checking autoconf-wrapper-20101119
===>>> Checking automake-1.12
===>>> Checking bash-4.2.28
===>>> Checking bind98-base-9.8.2
===>>> Checking bison-2.5,1
===>>> Checking cmake-2.8.8
===>>> Checking db42-4.2.52 5
===>>> Checking expat-2.0.1 2
===>>> Checking freetype2-2.4.9 1
===>>> Checking gdbm-1.9.1
===>>> Checking gettext-0.18.1.1
===>>> Checking gmake-3.82
===>>> Checking help2man-1.40.9
===>>> Checking jpeg-8 3
```



Example:

portmaster -check-depends
(Refer to Listing 10 for reference)

After upgrading a port, the dependent ports somehow went haywire, for example, the program core dump, intermittent shutdown of services, etc. This can happen if dependent ports are not aware of the new version of recently upgraded ports. Use the parameter "-r" to force portmaster to either re-compile or upgrade the dependent ports.

Example:

portmaster -dwvr apache-2.2*

(Refer to Listing 11 for reference)

For a massive port upgrade with limited internet bandwidth, we can tell portmaster to download the port's installation files first, then upgrade it later at a more convenient time. This can be achieved by passing the parameter "-F" to it.

Example:

portmaster -avF (Refer to Listing 12 for reference)

Sometimes, after upgrading a port, the port's dependency behaves weirdly. This might cause the upgraded port

```
Listing 11. Upgrade dependents port
# portmaster -dwvr libevent*
                                                           ===>>> Done checking ports that depend on libevent-
                                                                              1.4.14b 2
===>>> Working on:
libevent-1.4.14b 2
                                                            ===>>> The following actions will be taken if you choose
                                                                              to proceed:
===>>> Port directory: /usr/ports/devel/libevent
                                                           Re-install libevent-1.4.14b 2
                                                           Re-install tmux-1.6
===>>> Launching 'make checksum' for devel/libevent in
                                                           ===>>> Proceed? y/n [y]
                  background
===>>> Gathering dependency list for devel/libevent from
                   ports
                                                           -- snip --
===>>> No dependencies for devel/libevent
                                                           ===> Cleaning for tmux-1.6
                                                           ===>>> Re-installation of tmux-1.6 succeeded
===>>> tmux-1.6 depends on libevent-1.4.14b 2
===>>> Launching child to reinstall tmux-1.6
                                                           ===>>> Keeping current distfile: tmux-1.6.tar.gz
                                                           ===>>> Distfile cleaning complete
===>>> Port directory: /usr/ports/sysutils/tmux
===>>> Launching 'make checksum' for sysutils/tmux in
                                                           ===>>> Returning to check of ports depending on
                  background
                                                                               libevent-1.4.14b 2
===>>> Gathering dependency list for sysutils/tmux from
                                                           ===>>> Done updating ports that depend on libevent-
                   ports
                                                                              1.4.14b 2
===>>> Starting dependency check
===>>> Checking dependency: devel/autoconf
===>>> Checking dependency: devel/libevent
                                                           Terminated
===>>> Initial dependency check complete for sysutils/
                                                           ===>>> The following actions were performed:
                   tmux
                                                           Re-installation of libevent-1.4.14b 2
                                                           Re-installation of tmux-1.6
===>>> Returning to check of ports depending on
                  libevent-1.4.14b 2
```



TIPS&TRICKS

to malfunction, e.g. core dump, unusual error happening in the logs, etc. If this is the case, recompiling the dependencies might help. The parameters "-t" and "-f" will tell <code>portmaster</code> to recursively re-compile the port's dependencies. Do take note that this is NOT needed routinely but only use it when you suspect the dependencies or their libraries are giving problems, after upgrading a port.

Example:

portmaster -dwvft apache-2.2*

The End

"fi, done, end"

Before this article ends, this is the list of programs and parameters used:

portsnap

-s – Fetch files from the specified server or server pool. (default: portsnap.FreeBSD.org, or as given in the configuration file.)

portmaster

- -a check all ports, update as necessary
- -b create and keep a backup package of an installed port
- -c prevents 'make clean' from being run before building
- -d always clean distfiles
- -e expunge a port using pkg_delete(1), and optionally remove all distfiles. Calls -s after it is done expunging in case removing the port causes a dependency to no longer be necessary.
- -f always rebuild ports
- -F fetch distfiles only
- $_{\rm -L}$ list all installed ports by category, and search for updates
- -R used with the -r or -f options to skip ports updated on a previous run. When used with -r it will also prevent the rebuild of the parent port if it, and all of its dependencies are up to date.
- -r rebuild the specified port, and all ports that depend on it. The list of dependent ports is built according to origin (i.e. category/portname) not by the version number of the installed port. So if you do "portmaster -r fooport-1.23" and it is necessary to restart using -R but the newly installed port is now fooport-1.24 you can do "portmaster -R -r fooport-1.24" and it should pick up where you left off. The -r option can be specified more than once.
- -t recurse dependencies thoroughly, using all-depends-list. RECOMMENDED FOR USE ONLY

WHEN NEEDED, NOT ROUTINELY. When applied to the --clean-distfiles option it allows a distfile to be kept if it matches any up to date port, not just the ones that are installed.

-w – save old shared libraries before deinstall

```
Listing 12. Download port's installation file
# portmaster -avF
===>>> Sorting ports by category
===>>> Starting check of installed ports for available
                    updates
===>>> Root ports:
===>>> bpkg-2.1.7
===>>> ja-nkf-2.1.2,1
===>>> libtool-2.4.2
===>>> portmaster-3.11
===>>> rsync-3.0.9
===>>> s1-3.03
===>>> sysinfo-1.0.1
===>>> Trunk ports:
===>>> autoconf-wrapper-20101119
===>>> automake-wrapper-20101119
===>>> dmidecode-2.11
===>>> expat-2.0.1 2
===>>> libevent-1.4.14b 2
===>>> libiconv-1.13.1 2
===>>> m4-1.4.16,1
===>>> perl-5.12.4 3
===>>> Launching child to update perl-5.12.4 3 to
                    per1-5.12.4 4
===>>> Port directory: /usr/ports/lang/per15.12
===>>> Launching 'make checksum' for lang/per15.12 in
                    background
===>>> Returning to update check of installed ports
-- snip --
===>>> Waiting for 1 distfile fetch to finish
===>>> Distfile fetching is complete
```



BSD Certification

On the Web

- http://dougbarton.us/portmaster.html portmaster website
- http://www.freshports.org/ports-mgmt/portmaster some info on portmaster in FreshPorts
- http://FreeBSD.org The FreeBSD project

-v – verbose output

- -x avoid building or updating ports that match this pattern. Can be specified more than once. If a port is not already installed the exclude pattern will be run against the directory name from /usr/ports
- -check-depends cross-check and update dependency information for all ports
- -list-origins list directories from /usr/ports for root and leaf ports. This list is suitable for feeding to portmaster either on another machine or for reinstalling all ports.

pkg_info

- -a Show all currently installed packages.
- -R For each of the specified packages, show the list of installed packages which require it.
- -r For each of the specified packages, show the list of packages on which it depends.

pkg_updating

-d – Only entries newer than date are shown. Use a YYYYMMDD date format.

The portmaster tool, has its own configuration file, /usr/ local/etc/portmaster.rc. For samples of the portmaster COnfiguration file, refer to /usr/local/etc/portmaster.rc.sample. As for the "portsnap" tool, it also has it own configuration file, /etc/portsnap.conf. For more example uses of the "portsnap" tool, refer to man portsnap.

This article merely covers the very basics of using portmaster to upgrade ports. The portmaster tool has more options and examples then given in this article, man portmaster would tell all of it. For those that still have not tried portmaster yet, do give it a go. Most likely you will like how simple portmaster is and the options it offers.

EDWARD TAN

Edward Tan is a passionate FreeBSD system administrator, trying to automate server administrative tasks using config management, shell scripts, Perl and wondering how to give back to the FreeBSD community. Often, you can catch him on his blog @ http://psybermonkey.net. The BSD Certification Group Inc. (BSDCG) is a non-profit organization committed to creating and maintaining a global certification standard for system administration on BSD based operating systems.

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SECURITY

Hardening FreeBSD

with TrustedBSD and Mandatory Access Controls (MAC) Part 2

Most system administrators understand the need to lock down permissions for files and applications. In addition to these configuration options on FreeBSD, there are features provided by TrustedBSD that add additional layers of specific security controls to fine tune the operating system for multilevel security.

What you will learn...

- Configuration of the Mandatory Access Controls provided by FreeBSD.
- Applying the concepts of the Biba model to FreeBSD.

What you should know...

- Basic FreeBSD knowledge to navigate the command line
- Familiarity with loader.conf to enable kernel modules at boot

S ince version 5.0 of FreeBSD, the TrustedBSD extensions have been included with the default install of the operating systems. By default, this functionality is disabled and requires support to be compiled in or kernel modules to be loaded at boot time. For the purpose of this article, support will be loaded in with kernel modules already available with FreeBSD 9. Part 2 of the TrusteBSD series will cover the basic configuration of the mac_biba module.

Warning

Incorrect MAC settings can cause even the root user to not be able to login to the system. Be sure to run these tests on a VM or test machine to avoid any issues with production systems.

As in the previous article, a certain set of users will help to illustrate how to use mandatory access controls (MAC) to fine tune access to specific file system objects. Listing 1 shows the layout of the users and groups setup on the file system.

Listing 1. Directory setup on FreeBSD for several users called /data Listing 3. Enable labels for the root file system (Warning: these commands are based on a default install with a single root partition and swap. If there are multiple partitions, edit the /etc/fstab by hand drwxr-xr-x root wheel /data to ensure the root partition is set to ro) drwxrwx--- root user-reg /data/user-reg -rwxrwx--- root user-reg /data/user-reg/secret-order.txt # sed -i '' -e 's/rw/ro/' /etc/fstab # reboot # groups user1 (Type ${\rm 6}$ when it reboots to go into Single User Mode) # tunefs -1 enable / user1 user-reg # groups user2 # reboot user2 user-reg (Let the OS boot normally) # mount -urw / Listing 2. Loading the mac_biba module on system startup # sed -i '' -e 's/ro/rw/' /etc/fstab (If there are multiple partitions, set root back to # echo 'mac biba load="YES"' >> /boot/loader.conf readwrite 'rw') # reboot



```
Listing 4. Setting up the default and insecure login classes in /etc/
                                                                       :vmemoryuse=unlimited:\
login.conf (Note: make sure to run cap_mkdb /etc/login.conf once the
                                                                       :swapuse=unlimited:\
login classes have been added/updated)
                                                                       :pseudoterminals=unlimited:\
default:\
                                                                       :priority=0:\
        :passwd format=blf:\
                                                                       :ignoretime@:\
        :copyright=/etc/COPYRIGHT:\
                                                                       : umask = 022 : \
        :welcome=/etc/motd:\
                                                                       :label=biba/low:
        :setenv=MAIL=/var/mail/$,BLOCKSIZE=K,FTP PASSIVE
                                                              Listing 5. policy-biba.context file
                    MODE=YES:\
        :path=/sbin /bin /usr/sbin /usr/bin /usr/games /
                    usr/local/sbin /usr/local/bin ~/bin:\
                                                              cat << EOF > /etc/policy-biba.context
        :nologin=/var/run/nologin:\
                                                              # This is the default BIBA policy for this system.
        :cputime=unlimited:\
        :datasize=unlimited:\
                                                              # System:
        :stacksize=unlimited:\
                                                              /var/run
                                                                                               biba/equal
        :memorylocked=unlimited:\
                                                                                               biba/equal
                                                              /var/run/*
        :memoryuse=unlimited:\
        :filesize=unlimited:\
                                                              /dev
                                                                                               biba/equal
        :coredumpsize=unlimited:\
                                                              /dev/*
                                                                                               biba/equal
        :openfiles=unlimited:\
        :maxproc=unlimited:\
                                                              /var
                                                                                               biba/equal
        :sbsize=unlimited:\
                                                              /var/spool
                                                                                               biba/equal
        :vmemoryuse=unlimited:\
                                                              /var/spool/*
                                                                                               biba/equal
        :pseudoterminals=unlimited:\
                                                              /var/log
                                                                                               biba/equal
        :priority=0:\
                                                              /var/log/*
                                                                                               biba/equal
        :ignoretime@:\
        :umask=022:
                                                              /tmp
                                                                                               biba/equal
        :label=biba/high:
                                                                                               biba/equal
                                                              /var/tmp
insecure:\
                                                              /var/tmp/*
                                                                                               biba/equal
        :passwd format=blf:\
        :copyright=/etc/COPYRIGHT:\
                                                              /var/spool/mqueue
                                                                                               biba/equal
        :welcome=/etc/motd:\
                                                              /var/spool/clientmqueue
                                                                                               biba/equal
        :setenv=MAIL=/var/mail/$,BLOCKSIZE=K,FTP PASSIVE
                                                              EOF
                    MODE=YES:\
        :path=/sbin /bin /usr/sbin /usr/games /
                                                              (run the next command twice as root to set this policy on
                    usr/local/sbin /usr/local/bin ~/bin:\
                                                                                  the root file system)
        :nologin=/var/run/nologin:\
                                                              # setfsmac -ef /etc/policy-biba.context /
        :cputime=unlimited:\
                                                              # setfsmac -ef /etc/policy-biba.context /
        :datasize=unlimited:\
        :stacksize=unlimited:\
                                                              (change /data/user-reg to biba/equal)
        :memorvlocked=unlimited:\
                                                              # setfmac -R biba/equal /data
        :memoryuse=unlimited:\
        :filesize=unlimited:\
                                                              (default login class is set to biba/high, insecure is set
        :coredumpsize=unlimited:\
                                                                                  to biba/low)
        :openfiles=unlimited:\
                                                              # pw user mod root -L default
        :maxproc=unlimited:\
                                                              # pw user mod user2 -L default
        :sbsize=unlimited:\
                                                              # pw user mod user1 -L insecureEhebuntr ipiortare,
```



SECURITY

```
Listing 6. Demonstrates the current access for user1 of the insecure
                                                              -rwxrwx--- 1 user1 user-reg biba/high 17 May 23
login class
                                                                                  16:52 secret-order.txt
$ id
                                                              $ cat secret-order.txt
uid=1002(user1) gid=1003(user1) groups=1003(user1),1002(user-reg)
                                                              Too Much Garbage
                                                              $ echo "More Garbage" >> secret-order.txt
$ cd /data/user-reg/
$ ls -ltraZ
                                                              cannot create secret-order.txt: Permission denied
total 20
                                                              (Notice: user1 can read up, but cannot write above their
drwxr-xr-x 3 root wheel
                            biba/equal 512 May 23 16:28 ..
                                                                                  security level.)
-rwxrwx--- 1 root user-reg biba/equal 0 May 23 16:32
                                                              Listing 9. user1 creates the low-order.txt file. user2 as a member
                    secret-order.txt
                                                              of the default login class is at the biba/high level, which prevents
drwxrwx--- 2 root user-reg biba/equal 512 May 23 16:32 .
                                                              reading a lower level file system object
$ echo "Too Much Garbage" > secret-order.txt
$ cat secret-order.txt
                                                              $ id
Too Much Garbage
                                                              uid=1002(user1) gid=1003(user1) groups=1003(user1),1002(user-reg)
                                                              $ cd /data/user-reg/
Listing 7. Demonstration of the getpmac, getfmac, setfmac,
                                                              $ echo "Low Garbage" > low-order.txt
setpmac. commands
                                                              $ chmod 770 low-order.txt
                                                              $ ls -ltraZ
                                                              total 32
# getpmac
biba/high(low-high)
                                                              drwxr-xr-x 3 root wheel
                                                                                           biba/equal 512 May 23 16:28 ..
                                                              -rwxrwx--- 1 user1 user-reg biba/high 17 May 23
# cd /data/user-reg/
                                                                                16:52 secret-order.txt
# getfmac secret-order.txt
secret-order.txt: biba/equal
                                                              drwxrwx--- 2 root user-reg biba/equal 512 May 23 17:21 .
# setfmac biba/high secret-order.txt
                                                              -rwxrwx--- 1 user1 user-reg biba/low 12 May 23
# getfmac secret-order.txt
                                                                                  17:21 low-order.txt
secret-order.txt: biba/high
# 18 -12
                                                              (Now login as user2 and try to manipulate both files.)
total 8
                                                              $ id
-rwxrwx--- 1 root user-reg biba/high 17 May 23 16:52
                                                              uid=1003(user2) gid=1004(user2) groups=1004(user2),1002(user-reg)
                    secret-order.txt
                                                              $ cd /data/user-reg/
                                                              $ ls -ltraZ
# cat secret-order.txt
Too Much Garbage
                                                              ls: low-order.txt: Permission denied
                                                              total 24
Listing 8. The root account gives ownership of the file to user1.
                                                              drwxr-xr-x 3 root wheel biba/equal 512 May 23 16:28 ..
However, user1 can only read the
                                                              -rwxrwx--- 1 user1 user-reg biba/high 17 May 23
                                                                                 16:52 secret-order.txt
# chown user1:user-reg secret-order.txt
                                                              drwxrwx--- 2 root user-reg biba/equal 512 May 23 17:21 .
# exit
                                                              cat: low-order.txt: Permission denied
(This sets user1 to the owner of the file, with group user- $ echo "More Garabage" >> low-order.txt
                    reg. Now login as user1)
                                                              $ cat low-order.txt
                                                              cat: low-order.txt: Permission denied
$ id
uid=1002(user1) gid=1003(user1) groups=1003(user1),1002(user-reg) (Notice: The biba model does not prevent writing down,
$ getpmac
                                                                                  just reading data up)
biba/low(low-high)
                                                              $ echo "More Garbage" >> secret-order.txt
$ cd /data/user-reg/
                                                              $ cat secret-order.txt
$ ls -ltraZ
total 24
                                                              More Garbage
drwxr-xr-x 3 root wheel
                             biba/equal 512 May 23 16:28 .. (Notice: user2 cannot read low-order.txt, but can read
drwxrwx--- 2 root user-reg biba/equal 512 May 23 16:32 .
                                                                                 and write to secret-order.txt)
```



When using the mac_mls module, information cannot be written to a lower level object but can be written up to a higher level object. This provides confidentiality for higher levels but does nothing to address the integrity of the data when lower level subjects write up to high level objects. This flaw in integrity is addressed with the use of the Biba model developed by Kenneth Biba. Using the Biba model, higher level subjects cannot read information from lower level objects and lower level subjects cannot write up to higher level objects. This ensures the integrity of information coming from higher level objects as lower level subjects cannot tamper with the data.

The Biba model is implemented using the mac_biba module in FreeBSD provided by the TrustedBSD framework. In order to load the module, add the following to /boot/loader.conf as detailed in Listing 2.

The next step is to configure labels to work on the root file system. This requires some configuration changes to mount the root file system as read only before trying to tune the file system. Listing 3 describes the necessary steps to enable label support for the root file system.

Once the OS is loaded, run the mount command and multilabel should appear next to the root file system. The next step is to edit the login.conf file to setup different login classes to apply labels. There are a number of configuration options that are available, but for this article the following three labels will be used: biba/high, biba/equal, biba/low. Similar to the mac_mls module, the biba/equal label is essentially the default setting that excludes an object from the security policy. The default login class will be set to biba/low. Listing 4 shows the default and insecure login classes as they need to be entered into /etc/login.conf.

Listing 5 is a context file that will set the biba context on the root file system to exclude files and directories that may affect functionality.

user1 has now be set to the insecure login class. If root cannot run a command going forward, append the command with setpmac biba/low to allow the writing to a lower level. As a test, login as user1 and run the following commands as shown in Listing 6.

The most important commands for manipulating MAC labels are getpmac, getfmac, setfmac, setpmac. As mentioned in the beginning of the article, messing up security labels can prevent root from accessing a file or even logging into the system. The setpmac command allows for the process label to be changed in order to work around issues when even the root account can not make changes. Listing 7 shows some examples of using the root account to access and change object labels.

References

- Biba model: http://en.wikipedia.org/wiki/Biba_Model
- FreeBSD Handbook Mandatory Access Cotnrol: http:// www.freebsd.org/doc/handbook/mac.html
- MAC Biba Module: http://www.freebsd.org/doc/en_ US.ISO8859-1/books/handbook/mac-biba.html
- TrustedBSD: http://www.trustedbsd.org/

In the previous article, with the use of the mac_mls module the insecure userl could write data into a file that was set to a higher security label. With the mac_biba module, the same insecure userl cannot write data into the file even if the user owns the file. Listing 8 shows the output of the commands used by userl in trying to read and write to the secret-order.txt file.

The insecure <code>user1</code> is denied the ability to write to secret-order.txt, but <code>user1</code> can read the file. Listing 9 shows the commands run as <code>user1</code> to create the <code>low-order.txt</code> file, which sets the label to <code>biba/low</code>.

Members of the default login class (biba/high) cannot read the low-order.txt file, which will maintain the integrity of any biba/high object when attempting to read from a biba/low object. Multiple labels utilizing the mac_mls and mac_biba modules can be used to create complex configurations for access control. This topic will be discussed when combing the other security features of the Trusted-BSD framework in later articles.

MICHAEL SHIRK

Michael Shirk is a BSD zealot who has worked with OpenBSD and FreeBSD for over 6 years. He works in the security community and supports Open-Source security products that run on BSD operating systems.



SECURITY

DNSSEC Part 3 Securing the DNS Hosting Environment

DNS security can be distilled into two maxims: always run the latest version of your chosen DNS software package, and never provide unnecessary information or services to strangers. Put another way, keep current and be stingy!

What you will learn...

- Securing the DNS host platform
- Securing DNS software
- Content control of the zone file

What you should know...

- Some knowledge of how DNS works
- Basic knowledge of BIND and NSD

he truth is: DNS servers are susceptible to the same types of vulnerabilities (platform, software, and network-level) as any other host on the Internet.

This article will provide guidelines for secure configuration of the DNS hosting environment. Our discussion will focus on three areas:

- Securing the DNS host platform
- Securing DNS software
- Content control of the zone file.

Most of the information in this article will apply to BIND. When possible, additional information will be provided for other DNS authoritative packages such as NSD.

Securing DNS Host Platform

The platform on which the name server software runs should be hosted on properly secured OS. Most of the DNS installations run on a flavor of UNIX. Given this scenario, it is necessary to ensure the following:

- The latest OS patches are installed.
- Hosts that run the name server software shouldn't provide any other services and therefore should be configured to respond to DNS traffic only. In other words, the only allowed incoming messages to

these hosts should be 53/UDP and 53/TCP. Outgoing DNS messages should be sent from a random port to minimize the risk of an attacker guessing the outgoing message port and sending a forged replied.

Securing DNS Software

Protection approaches for DNS software include choice of version, installation of patches, running it with restricted privileges, restricting other applications in the execution environment, dedicating instances for each function, controlling the set of hosts where software is installed, placement within the network, and limiting information exposure by logical/physical partitioning of zone file data or running two name server software instances for different client classes.

Running the Latest Version of Name Server Software

Each newer version of the name server software, especially the BIND software, generally is devoid of vulnerabilities found in earlier versions because it has design changes incorporated to take care of those vulnerabilities. Of course, these vulnerabilities have been exploited (i.e., some form of attack was launched), and sufficient information has been generated with respect to the nature of those exploits. Thus, it makes good business



sense to run the latest version of name server software because theoretically it is the safest version. Even if the software is the latest version, it is not safe to run it in default mode. The security administrator should become familiar with the new security settings for the latest version.

In some installations, it may not be possible to switch over to the latest version of name server software immediately. In these situations, the administrator should keep pace with vulnerabilities identified in the operational version and associated security patches.

Checklist item #1

When installing the upgraded version of name server software, the administrator should make necessary changes to configuration parameters to take advantage of new security features.

Checklist item #2

Whether running the latest version or an earlier version, the administrator should be aware of the vulnerabilities, exploits, security fixes, and patches for the version that is in operation in the enterprise. The following actions are recommended (for BIND deployments):

- Subscribe to ISC's mailing list called "bind-announce" or "nsd-users" for NSD
- Refer to the CERT/CC's Vulnerability Notes Database at http://www.kb.cert.org/vuls/
- Refer to the NIST NVD metabase at http://nvd.nist.gov/
- Refer to the CVE Registry maintained by the Mitre Corporation at *http://cve.mitre.org/index.html*

Turning off the Version Query

There is a feature in BIND that returns the version number of the server daemon running if a special query is sent to the server.

This query is for the string version.bind with query type TXT and query class Chaos (CH). This information may be of use to attackers who are looking for a specific version of BIND with a discovered weakness.

BIND can be configured to refuse this type of query by having the following command in the BIND configuration file (/etc/named.conf).

opt	tions {	
	version	none;
};		

There is a similar feature in NSD to refuse version queries. In the configuration file for NSD (/etc/nsd/nsd.conf).

server: hide-version: yes

Checklist item #3

To prevent information about which version of name server software is running on a system, name servers should be configured to refuse queries for its version information.

Running Name Server Software with Restricted Privileges

If the name server software is run as a privileged user (e.g., root in UNIX systems), any break-in into the software can have disastrous consequences in terms of resources resident in the name server platform. Specifically, a hacker who breaks into the software acquires unrestricted access and therefore can potentially execute any commands or modify or delete any files. Hence, it is necessary to run the name server software as a non-privileged user with access restricted to specified directories to contain damages resulting from break-in.

The user name under which the name server software needs to run can be specified by using the chroot command in BIND. This is why this approach is known as running the DNS server in a chroot jail. An example command (entered on the command line) is the following:

>named -u named -t /var/named

where the options specify the following:

- -u specifies the userID to which the name server software will change after starting. This user account should be created prior to issuing the chroot command.
- -t specifies the directory in which the name server software owner will use as the root "jail" and should have the appropriate privileges.

This ability is also found in NSD as part of the NSD startup scripts. The default userID under which NSD runs is nsd and the default directory is /etc/nsd/. Both of these defaults can be changed in the NSD configuration file by adding:

server:		
username	е:	<userid></userid>
chroot:	<0	dir>

Running BIND in a Chroot Jail

An alternative method to running name server software with restricted privilege is to use chroot. The idea behind



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running BIND in a chroot jail is to limit the amount of access any malicious individual could gain by exploiting vulnerabilities in BIND. It's for the same reason that we run BIND as a non-root user.

This should be considered as a supplement to the normal security precautions (running the latest version, using access control, etc.), certainly not as a replacement for them.

As of version FreeBSD 8.x, BIND supports chrooted operation. Ron Aitchison covers this topic thoroughly in his book *Pro DNS and BIND 10* (pages 288-293).

Isolating the Name Server Software

Even if the DNS software (e.g., BIND) is run on a secure OS, the vulnerabilities of other software programs on that platform can breach the security of DNS software. Hence, it is recommended that the platform on which the DNS software runs contains no programs other than those needed for OS and network support. If this is not possible due to resource constraints, care should be taken to ensure to limit the number of services running on the same platform.

Dedicated Name Server Instance for Each Function

An authoritative name server serves RRs from its own zone file; this function is called an *authoritative function*. Serving RRs either from its cache (directly or by building up its cache dynamically through iterative queries) is called a *resolving function*; this is how a resolving name server provides responses. A name server instance can be configured as an authoritative name server, a resolving name server, or both. Because of attacks such as cache poisoning, however, a resolving name server has to be run under security policy that is different from that of an authoritative name server. Hence, a name server instance should always be configured as either an authoritative name server or a resolving name server.

An authoritative name server is only intended to provide name resolution for the zones for which it has authoritative information. Hence, the security policy should have recursion turned off for this type of name server. Disabling recursion prevents an authoritative name server from sending queries on behalf of other name servers and building up a cache using responses. Disabling this function eliminates the cache poisoning threat on authoritative serves and prevents their use as reflectors for DDoS attacks [BCP140]. In BIND, recursion is disabled by using the options statement in the BIND configuration file as follows:

```
options {
recursion no;
```

};

NSD can only operate as an authoritative only server. NSD cannot act as a recursive resolver and therefore does not have a comparable option, as it is NSD's default behavior.

A resolving name server is only intended to provide resolving services (processing resolving queries on behalf of clients) for internal clients. Thus, protection of resolving name servers can be ensured by restricting their types of interactions (also called transactions) to designated hosts through various configuration options in the configuration file of the name server software.

Removing Name Server Software from Non-Designated Hosts

DNS software should not be running or present in hosts that are not designated as name servers. The possibility arises in the case of DNS BIND software because of the fact that many versions of UNIX (including Solaris and Linux versions) come installed with BIND as default. Hence, while taking an inventory of software in workstations and servers of the enterprise as part of the security audit, it is necessary to look for BIND installations and remove them from hosts that are not functioning as name servers.

Network and Geographic Dispersion of Authoritative Name Servers

Most enterprises have an authoritative primary server and a host of authoritative secondary name servers. It is essential that these authoritative name servers for an enterprise be located on different network segments. This dispersion ensures the availability of an authoritative name server not only in situations in which a particular router or switch fails but also during events involving an attack on an entire network segment. In addition to networkbased dispersion, authoritative name servers should be dispersed geographically as well. In other words, in addition to being located on different network segments, the authoritative name servers should not all be located within the same building. One approach that some organizations follow is to locate some authoritative name servers in their own premises and others in their ISPs' data centers or in partnering organizations.

Additionally, a network administrator may choose to use a "hidden" master authoritative server and only have secondary servers visible on the network. A hidden master authoritative server is an authoritative DNS



server whose IP address does not appear in the name server set for a zone. All of the name servers that do appear in the zone database as designated name servers all get their zone data from the hidden master via a zone transfer request. In effect, all visible name servers are actually secondary slave servers. This prevents potential attackers from targeting the master name server, as its IP address may not appear in the zone database. A hidden master only accepts zone transfer requests from the set of valid secondaries and refuses all other DNS queries.

Checklist #4

The authoritative name servers for an enterprise should be both network and geographically dispersed. Networkbased dispersion consists of ensuring that all name servers are not behind a single router or switch, in a single subnet, or using a single leased line. Geographic dispersion consists of ensuring that not all name servers are in the same physical location, and hosting at least a single secondary server off-site.

Checklist #5

If a hidden master is used, the hidden authoritative master server should only accept zone transfer requests from the set of secondary zone name servers and refuse all other DNS queries. The IP address of the hidden master should not appear in the name server set in the zone database.

Limiting Information Exposure through Partitioning of Zone Files

Authoritative name servers for an enterprise receive requests from both external and internal clients. In many instances, external clients need to receive RRs that pertain only to public services (public Web server, mail server, etc.) Internal clients need to receive RRs pertaining to public services as well as internal hosts. Hence, the zone information that serves these RRs can be split into different physical files for these two types of clients: one for external clients and one for internal clients. This type of implementation of the zone file is called *split* DNS.

Split DNS does have some drawbacks. First, remote hosts (travelers using laptops to connect back to an organization, for example), may not be using an internal resolving DNS server, and therefore may not be able to see internal hosts. Second, internal host information may leak to outside the firewall (by accident or attack), defeating the purpose of having a split DNS, or causing confusion of an internal and external host have the same FQDN, but different IP addresses. Split DNS should not be seen as a replacement for proper access control techniques.

Checklist #6

For split DNS implementation, there should be a minimum of two physical files or views. One should exclusively provide name resolution for hosts located inside the firewall. It also can contain RRsets for hosts outside the firewall. The other file or view should provide name resolution only for hosts located outside the firewall or in the DMZ, and not for any hosts inside the firewall.

To set up split DNS using BIND, the view statement is used in the BIND configuration file. For example, to set up an authoritative view of the zone <code>sales.mycom.com</code> for internal clients:

```
view "insider" {
   match-clients { internal_hosts; };
   recursion no;
   zone sales.mycom.com {
      type master;
      file "sales_internal.db";
   };
};
```

In this statement, the file <code>sales_internal.db</code> contains the authoritative information for zone <code>sales.mycom.com</code> and restricts that information to queries coming from the address list named <code>internal_hosts</code>. To set up a view of the same zone, but with only external hosts for queries coming from outside the network, the following <code>view</code> statement is used in the same configuration file:

```
view "outsider" {
  match-clients { any; };
  match-destinations { public_hosts; };
  recursion no;
  zone sales.mycom.com {
    type master;
    file "sales_external.db";
  };
};
```

This statement is very similar to the previous statement, except that the file with the zone view is sales.external. db and the client list is given as any, meaning that queries coming from both outside and inside the network can see the same external view of sales.mycom.com. Together, these statements allow internal clients to view both the internal and external hosts in sales.mycom.com,



whereas external hosts (not on the same network) can see only DNS information contained in the external view of the zone where the destination matches the address list public_hosts.

Limiting Information Exposure Through Separate Name Servers for Different Clients

Instead of having the same set of authoritative name servers serve different types of clients, an enterprise could have two different sets of authoritative name servers. One set, called external name servers, can be located within a DMZ; these would be the only name servers that are accessible to external clients and would serve RRs pertaining to hosts with public services (Web servers that serve external Web pages or provide B2C services, mail servers, etc.) The other set, called internal name servers, is to be located within the firewall and should be configured so they are not reachable from outside and hence provide naming services exclusively to internal clients. The purpose of both architecture options (i.e., two different sets of name servers and split DNS) is to prevent the outside world from knowing the IP addresses of internal hosts. This configuration may be the only available option for enterprises that use DNS server software that does not have the view feature found in BIND or organizations that use NSD as their authoritative DNS server.

Content Control of Zone File

The only protection approach for content control of DNS zone file is the use of a zone file integrity checker. The effectiveness of integrity checking using a zone file integrity checker depends upon the database of constraints built into the checker. Hence, the deployment process consists of developing these constraints with the right logic and the only determinant of the truth value of these logical predicates are the parameter values for certain key fields in the format of various RRTypes.

Summary

Best practice protection for DNS hosts and software are as follows:

- Running the latest version of name server software, or an earlier version with appropriate patches
- Running name server software with restricted privileges
- Isolating name server software
- Setting up a dedicated name server instance for each function

- Removing name server software from non-designated hosts
- Creating a topological and geographic dispersion of authoritative name servers for fault tolerance
- Limiting IT resource information exposure through two different zone files in the same physical name server (termed as split DNS) or through separate name servers for different client classes.

Control of undesirable content in the zone file is accomplished by analyzing the contents for security implications, formulating integrity constraints that will check for the presence of such contents and verifying the zone file data for satisfaction of those constraints. Therefore, the only protection approach is to develop the zone file integrity checker software that contains the necessary constraints and can be run against the zone file to flag those contents that violate the constraints. To aid in formulation of constraints, desirable field values (ranges or lists) in the various RRs of zone file are required. These constraints need to be developed not only for RRs in an unsigned zone but also for additional RRs in a signed zone (zones that have implemented the DNSSEC specification). Hence, the recommendations for control of content of zone files are deferred to Chapter 6 after discussion of deployment guidelines for DNSSEC in Chapter 5 so that they cover those additional RRs as well.

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INTERVIEW

Interview with Gabriel Weinberg Founder of DuckDuckGo

Gabriel Weinberg was educated at MIT in Physics and Technology Policy. Gabriel is an active angel investor and founder of DuckDuckGo. In his free time he works on a book "On Traction".



What year was DDG founded?

In 2008. I actually started working on it at the end of 2007, incorporated Febuary 2008 and soft launched September 2008.

How did you come upon the concept? Where you having dinner, or brainstorming with other engineers?

It was really more of a random walk. I was doing a bunch of projects all around search and then gradually I thought hey, maybe some of this stuff could be used to do or at least improve a search engine. No real cool story, sorry :)

Can you briefly explain what DDG is to those which have not yet heard of it?

Sure. DuckDuckGo is a general purpose search engine with way more instant answers, way less spam/clutter, and real privacy.

In other search engines the search results are personalized based on your Web history and personal profile. Why has DDG decided to go a different direction?

We haven't seen any compelling evidence that passive personalization is useful. On the other hand, it has some serious issues like putting people in personal "filter bubbles", which we've tried to explain at *http://dontbubble.us/*. To the extent that certain personal features are relevant (like selecting a geographic region to boost), we want to keep those tuning features opt-in to fulfill our promise of real privacy.

DDG does not collect or share personal information... It seems that privacy is very important to you. Why so?

I wasn't personally aware of all the search privacy issues when starting DuckDuckGo, but quickly became educated after getting questions from users on Reddit and Hacker News. It was appealing to me personally and also I didn't like the idea of handing information about users over to governments and others that request it by court order.

Is it possible not to collect such data for marketing reasons?

You can show an advertisement directly based on what was typed in, i.e. a mortgate ad if you type in mortgage. This ad is not reliant on personal information at all – just the immediate search.

In comparison to other search engines what are some of the unique features of DDG?

We focus a lot on instant answers, where we hope to give you useful information about your search with 0-clicks. These answers are on top of the traditional link results. We have a new platform at *http://duckduckhack.com/* that allows developers to contribute to these answers in areas they care about. We also focus more aggressively removing spam and delivering a less cluttered search experience.



What has been one of the biggest obstacles in creating DDG?

The most difficult thing in search engines isn't technical but getting real people to switch their search engine. To do that, you need to deliver a differentiated and compelling search alternative, which is comprised of many moving parts. It took several years before people were switching consistently.

Does DDG have any weak points?

Sure. We still do better in the US than outside it, but we are actively working to close that gap in both speed and results.

What BSD technologies do you use for DDG?

We use FreeBSD for some of our backend systems.

Why FreeBSD? What are in your opinion the advantages in using this system for that purpose? Does it have any weak points as far as DDG is concern?

About 12 years ago I tried a bunch of OSs and liked Free-BSD the best :). It was the most intuitive to me in terms of how it was layed out and I liked the focus on the networking stack. The main weaknesses that are driving us away from it today are the difficulty in maintaing systems (mainly upgrading ports) and lack of support on Amazon AWS.

Why did you decide to build your own search engine? What was it about other search technology that you felt needed change?

Originally I was dissatisfied about two things with Google. First, I thought there was too much spam. Second, I thought you could leverage Wikipedia and other crowd sourced sites a lot more.

Before you came up with DuckDuckGo what was your default search engine? Google.

Have you always been interested in search technology?

Yes, but from afar. The closest I got to it was really doing a lot of SEO in my last company.

What was your first large scale project that you developed or founded?

Hard to know what you mean by large-scale :). My first company was called learnection and was educational software to enable parents to connect more with their kids' classrooms.

DDG is built on Open Source, can you list some of its components?

You may find everything here: *http://help.duckduckgo. com/customer/portal/articles/216392.*

How does DDG give back to the open-source community?

We've been trying to give back in two ways. First, we are open sourcing more and more of our own stuff at *https:// github.com/duckduckgo*. We hope over time there will be more and more useful stuff there. Second, we've been giving away money (something significant to us) to FOSS each year. Half of this giveaway is to projects we use and half is driven by nominations from our community. Check out *http:// ye.gg/foss2010* and *http://ye.gg/foss2011* for more details.

Is DDG cloud-based? If so what benefits and disadvantages do you find in using the cloud?

Yes. We started using our own systems, but then eventually moved most things to the cloud. The main benefits from us is not having to worry about maintaining hardware, being easily able to provision new servers, and being easily able to replicate our setup overseas.

You have joined the forces with Linux Mint, could you tell us more about this cooperation?

They include us a default search engine choice within their Operating System, along with a number of other browsers and distros. It's really a win-win. Their users get a compelling search alternative, and we also split revenue we receive to further open source development.

What are some of the future features you plan to deploy on DDG?

We've been working on a platform where developers can help develop instant answers for DuckDuckGo. Check it out at *http://duckduckhack.com/*. Other than that, better mobile apps!

What advice would you give to any start-up company or engineers wanting to develop a large scale project?

An oldie but goodie: don't prematurely optimize. Get some early users and iterate based on their feedback. Then think an order of magnitude ahead, and try to think up and react to coming bottlenecks.

Do you still partake in coding and UI design? Yes, all the time!

by Diego Montalvo & BSD Team





In the next issue:

- Continuation of security series on TrustedBSD and DNS
- VPN Server with FreeBSD setup and management
- Tuning ZFS on FreeBSD
- Running Xfce Desktop Environment
 and Other !

Next issue is coming in August!

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